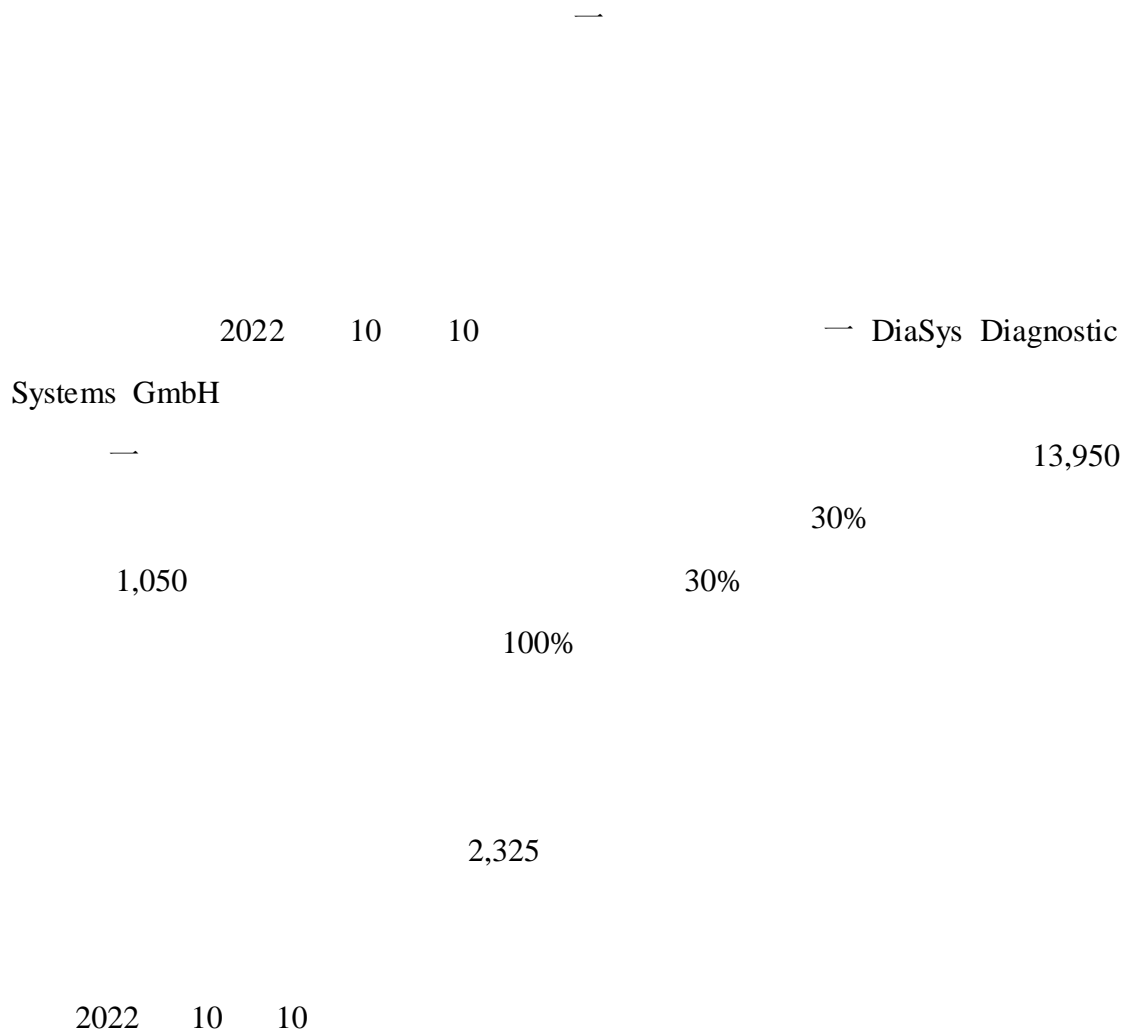


中信建投证券股份有限公司关于北京利德曼生化股份有限公司  
收购控股子公司德赛系统、德赛产品少数股东股权暨关联交易  
的核查意见

2



1 DiaSys Diagnostic Systems GmbH

Alte Strasse 9, D-65558 Holzheim (bei Limburg), Germany

2,000,000

GÜNTHER GORKA

POC

Günther Gorka

|   | —                              | %  |
|---|--------------------------------|----|
| 1 | Gorka-Holding GmbH             | 61 |
| 2 | Dr. Manfred Probst             | 19 |
| 3 | DiaSys Diagnostic Systems GmbH | 10 |
| 4 | Maria Probst                   | 5  |
| 5 | Dr. Martin Probst              | 5  |

2 31011019\*\*\*\*\*

3 R36\*\*\*\*(\*)

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|   | —                              | %  |
|---|--------------------------------|----|
| 1 |                                | 70 |
| 2 | DiaSys Diagnostic Systems GmbH | 22 |
| 3 |                                | 5  |
| 4 |                                | 3  |

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|   |   |     |
|---|---|-----|
|   | — | %   |
| 1 |   | 100 |

**3**

|  | 2022 7 31 /<br>2022 1-7 | 2021 12 31 /<br>2021 | 2020 12 31 /<br>2020 |
|--|-------------------------|----------------------|----------------------|
|  | 299,796,089.09          | 303,250,044.10       | 254,069,288.80       |
|  | 9,492,120.36            | 21,184,230.81        | 14,302,748.49        |
|  | 290,303,968.73          | 282,065,813.29       | 239,766,540.31       |
|  | 45,198,590.59           | 56,173,955.82        | 58,438,634.29        |
|  | 59,744,547.13           | 155,315,833.40       | 141,555,032.32       |
|  | 9,125,777.18            | 49,437,168.04        | 41,010,645.42        |
|  | 8,238,155.44            | 42,299,272.98        | 36,111,049.29        |
|  | 3,052,778.93            | 47,828,659.43        | 41,667,339.17        |

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|   | —                              | %  |
|---|--------------------------------|----|
| 1 |                                | 70 |
| 2 | DiaSys Diagnostic Systems GmbH | 30 |

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|   | — | %   |
|---|---|-----|
| 1 |   | 100 |

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|  | 2022 7 31 /<br>2022 1-7 | 2021 12 31 /<br>2021 | 2020 12 31 /<br>2020 |
|--|-------------------------|----------------------|----------------------|
|  | 41,486,229.55           | 42,316,750.43        | 38,987,320.99        |
|  | 1,457,711.42            | 2,393,752.46         | 876,505.93           |
|  | 40,028,518.13           | 39,922,997.97        | 38,966,996.27        |
|  | 1,252,429.84            | 5,486,561.59         | 294,199.38           |
|  | 1,316,930.00            | 8,293,041.98         | 6,272,633.00         |
|  | 84,557.75               | 858,202.52           | 902,105.57           |
|  | 105,520.16              | 956,001.70           | 858,373.20           |
|  | 1,335,649.22            | -1,941,232.06        | 9,400,949.43         |

4

2021 12 31

2022 12 30

**1**

|          |           |   |           |           |
|----------|-----------|---|-----------|-----------|
|          |           |   | 30,325.00 | 35,927.25 |
|          | 5,602.24  |   | 18.47%    | 2,118.42  |
| 2,118.42 | ,         |   | 28,206.58 | 33,808.83 |
|          | 5,602.24  |   | 19.86%    |           |
|          |           | — | 28,206.58 | 64,900.00 |
|          | 36,693.42 |   | 130.09%   |           |

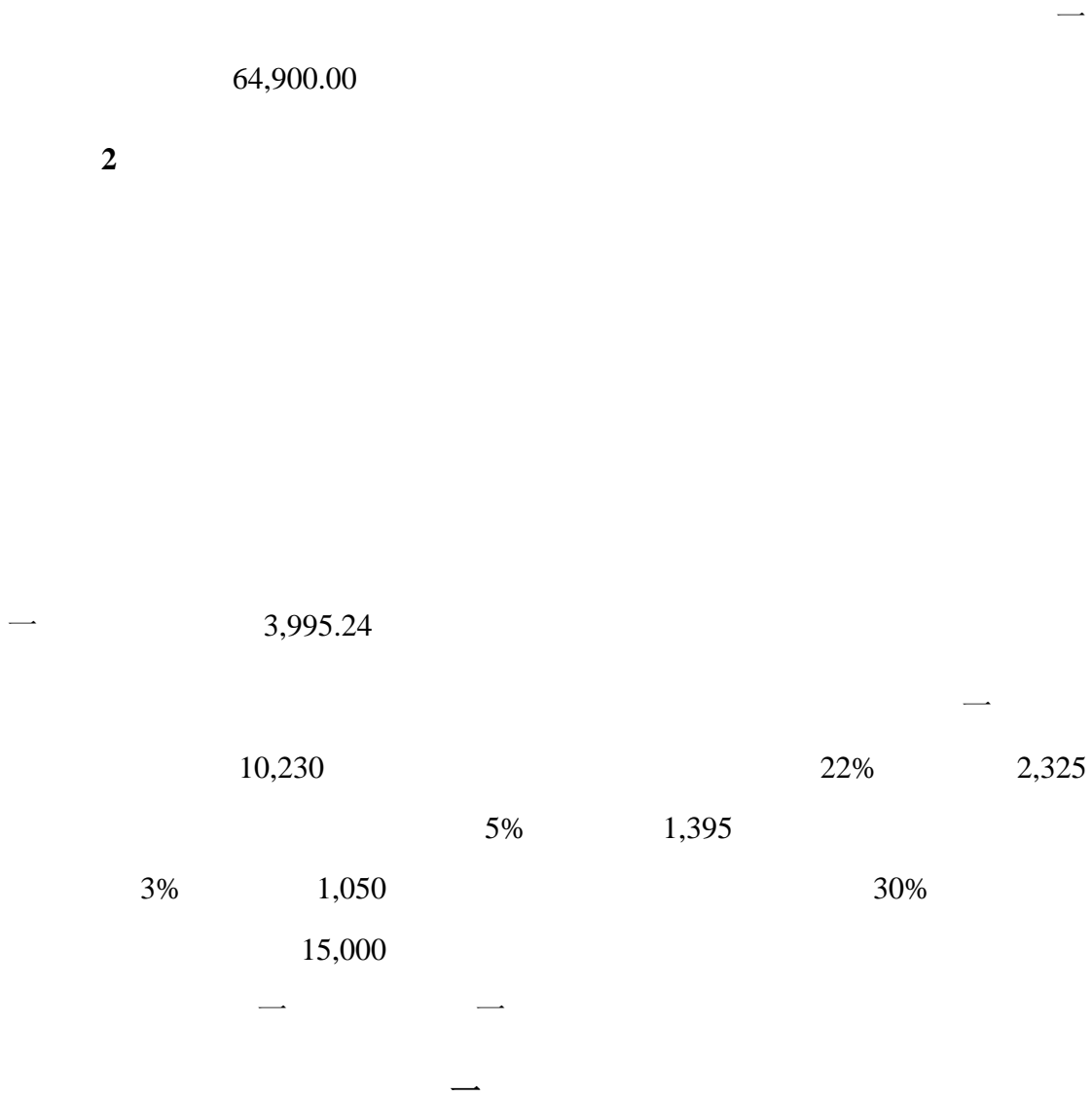
**2**

|      |      |       |          |          |
|------|------|-------|----------|----------|
|      |      |       | 4,231.68 | 4,235.69 |
|      | 4.01 |       | 0.09%    | 239.38   |
|      |      |       | 3,992.30 | 3,996.31 |
| 4.01 |      | 0.10% |          |          |
|      |      | —     | 3,992.30 | 3,995.24 |
|      | 2.94 |       | 0.07%    |          |

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2 DiaSys Diagnostic System GmbH

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360,000

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95%

132,525,000

5%

6,975,000

|  |             |            |           |     |
|--|-------------|------------|-----------|-----|
|  |             |            |           |     |
|  | 102,300,000 | 97,185,000 | 5,115,000 | 22% |
|  | 23,250,000  | 22,087,500 | 1,162,500 | 5%  |

|  |                    |                    |                  |            |
|--|--------------------|--------------------|------------------|------------|
|  | 13,950,000         | 13,252,500         | 697,500          | 3%         |
|  | <b>139,500,000</b> | <b>132,525,000</b> | <b>6,975,000</b> | <b>30%</b> |

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2021 12 31

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