

证券代码：300289

证券简称：利德曼



北京利德曼生化股份有限公司
2020年向特定对象发行股票预案
(修订稿)

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2020

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4.41

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80%

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20

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P0

D

N

P1

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4

126,213,152

126,213,152

$$N1=N0 \times (1 - N2 \cdot K)$$

N0

N1

N2

K

5

30%

18

30%

36

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55,660.00

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2020 6 15

2020-2022

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29.91%

2020

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	Beijing Leadman Biochemistry Co.,Ltd.
	1997 11 5
	421,051,985
	421,051,985
	300289
	Leadman
	http://www.leadmanbio.com
	5
	5
	2002 -6840 -6840-3
	6840-2 -6840 2017
	22-04
	2024 05 28 2002 6840
	2023 08 26
	2002 -6840
	-6840-3 6840-2
	-6840 2017 22-04
	2002 6840

Information

2016-2021

15%

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2016 10 " 2030"
2020 2030
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ПОСТ

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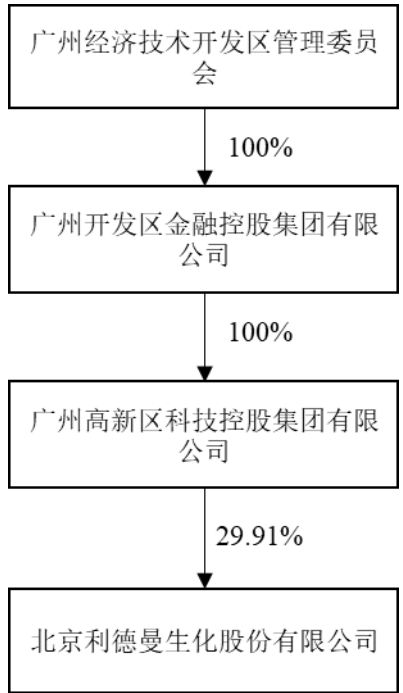
2

POCT

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29.91%

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= 20 80% 4.41 / 20 / 20

$$P1=P0-D$$

$$P1=P0 / (1+N)$$

$$P1= (P0-D) / (1+N)$$

P0

D

N

P1

126,213,152

126,213,152

$$N1=N0 \times (1 + N2 \times K)$$

N0

N1

N2

K

30%

18

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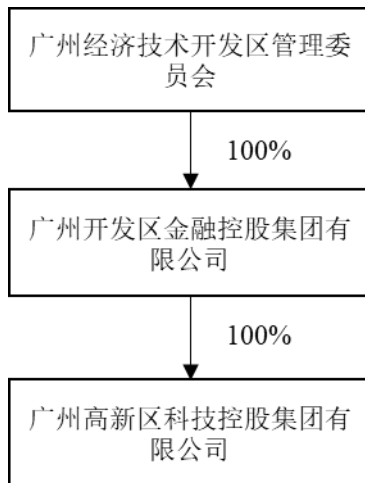
36

55,660.00

29.91%

2020

	60 32
	548,104.619493
	1998 11 27
	91440116712485050R



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	2019 12 31
	1,334,459.72
	745,109.66
	589,350.07
	2019
	54,745.22
	-12,003.27
	-14,576.38

2019 12 31 /2019

2019 5 20

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2,000 900 45%
800 40% 300 15%
2019 7

2020 8 14

3,500

3

100%

24

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126,213,152

4.41 /

$$N1=N0 \times (1 - N2 - K)$$

$$\begin{array}{ccccc}
 & & N0 & & N1 \\
 & & & & \\
 N2 & & & K & \\
 & & & & \\
 & & P1=P0-D & & \\
 & & P1=P0/ & 1+N & \\
 & & & & P1= P0-D / 1+N \\
 P0 & & D & & N \\
 P1 & & & &
 \end{array}$$

"

2020 6 15

2021 1 8

A

1.00

A

126,213,152

126,213,152

$$N1=N0 \times (1 - N2 \cdot K)$$

N0

N1

N2

K

4.41 /

20

80%

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=

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20

$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P0

D

N

P1

30%

18

30%

36

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- 2
- 3

55,660.00

1

2017	2019	675.45	464.60	210.70
		9.24%	11.48%	33.40%

2

2020 6 30	
30,072.92	41.10%
	2020 6 30
3,015.04	

3

	10-15		3-5		
	2-3				
		3,657.74	3,997.20	4,831.31	
2,298.52		6.35%	6.10%	9.38%	13.05%

4

1

2

2017	2020	1-6		49,438.36	
57,137.39	45,391.09		12,668.45		
	2020				
			2017	2020	1-6
85.83%	87.26%	88.11%	71.93%		

" " " " " "

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2020

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2017	2020	6		28,359.01
29,013.64	29,372.84		24,109.27	
14,414.13	5,402.74	3,204.00	3,393.33	
9,809.09	9,898.86	7,808.68	9,864.60	
	14,745.43	14,255.89	21,229.77	21,229.77
		38.39%	33.87%	35.94%
				34.61%

2020 6 15
2020 7 8 2020
2020 7 10
2020 9 7
2021 1 8

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1/2

20%

20%

20%

20%

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2020 4 29 2019 2019
 2019 12 31 421,051,985
 3,253,650 417,798,335
 10 0.1 4,177,983.35
 2018 19,363,673

2018 2018
 20% 2018

2018 5 18 2017 2017
 2017 12 31 423,805,235
 10 0.3 12,714,157.05

2019	417.80	-	630.92	66.22%
2018	-	1,936.37	4,047.17	47.84%
2017	1,271.42	-	7,306.71	17.40%

3,625.58

3,994.93

90.75%

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2020-2022

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2020 -2022

1

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20%

1/2

20%

20%

20%

[2013]110

[2015]31

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12,621.3152

54,726.5137

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2021 3

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42,105.1985

6

2019

2019

548.33

2020

2019

548.33

2021

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2020

2

2020

10%

3

2020

20%

2

	2020	12	31	2021	12	31
			42,105.20			51,571.18
1	2021					2020
			548.33			548.33
			42,105.20			51,571.18
/			0.0130			0.0106
/			0.0130			0.0106
2	2021					2020
	10%					

	548.33	603.16	603.16
	42,105.20	42,105.20	51,571.18
/	0.0130	0.0143	0.0117
/	0.0130	0.0143	0.0117
3	2021		2020
	20%		
	548.33	658.00	658.00
	42,105.20	42,105.20	51,571.18
/	0.0130	0.0156	0.0128
/	0.0130	0.0156	0.0128

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2010

2021

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2020-2022

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2020

2021 1 8