

证券代码：300289

证券简称：利德曼



北京利德曼生化股份有限公司  
2020年向特定对象发行股票方案  
论证分析报告（修订稿）

1.00

**1**

2017	2019	675.45	464.60	210.70
		9.24%	11.48%	33.40%

**2**

2020 6 30  
30,072.92

41.10%

2020 6 30

3,015.04

**3**

10-15

3-5

2-3

2,298.52	3,657.74	3,997.20	4,831.31
	6.35%	6.10%	9.38%
			13.05%

4

4.41

$$\frac{20}{20} = \frac{20}{20} \cdot 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P0

D

N

P1

2

3

—

1

4

30%

2

30%

3

18

6

4

1

1

12,621.3152

54,726.5137

2

2021 3

3

55,660.00

4

5

42,105.1985

6

2019

2019

548.33                      2020

2019                      548.33

2021

1      2020                      2      2020                      10%      3      2020

20%

2

	2020	12	31	2021	12	31
			42,105.20			51,571.18
<b>1</b>	<b>2021</b>					<b>2020</b>
			548.33			548.33
			42,105.20			51,571.18
/			0.0130			0.0106
/			0.0130			0.0106
<b>2</b>	<b>2021</b>					<b>2020</b>
	<b>10%</b>					
			548.33			603.16
			42,105.20			51,571.18
/			0.0130			0.0117
			0.0130			0.0117

/			
<b>3</b>	<b>2021</b>		<b>2020</b>
	<b>20%</b>		
	548.33	658.00	658.00
	42,105.20	42,105.20	51,571.18
/	0.0130	0.0156	0.0128
/	0.0130	0.0156	0.0128

9 —

2010

2021

**3**

1

2

3

2 —

4

3 —

2020-2022

**4**

1



2020

2021 1 8