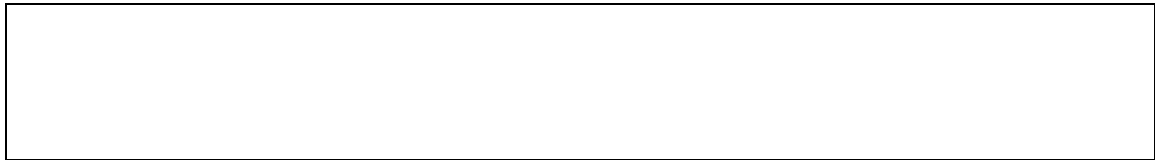


北京利德曼生化股份有限公司 关于调整限制性股票回购价格的公告



()

4.648

/

6.556 /

()

2014

()

()

()

51

()

()

| | | () | (%) | (%) |
|--|--|-----|--------|-------|
| | | 150 | 35.71% | 0.98% |
| | | 45 | 10.72% | 0.29% |
| | | 45 | 10.72% | 0.29% |

()

1

(1)

(2)

(3)

2

(1)

(2)

(3)

(4)

3

(1)

(2)

| | | | | | |
|--|------|------|------|------|--|
| | | | | | |
| | 2013 | 2014 | (A) | 57% | |
| | (B) | 38% | 2013 | 2014 | |
| | (C) | 12% | (D) | 8% | |
| | 2013 | 2015 | (A) | 90% | |
| | (B) | 60% | 2013 | 2015 | |
| | (C) | 36% | (D) | 24% | |
| | 2013 | 2016 | (A) | 120% | |
| | (B) | 80% | 2013 | 2016 | |

| | | |
|--|---------|---------|
| | (C) 60% | (D) 40% |
|--|---------|---------|

$$B = \frac{2}{3}A \quad D = \frac{2}{3}C$$

X

Y

A

C

[

$$Z = \frac{(X + B)}{(A + B)} \quad (Y$$

$$D) / (C + D)$$

$$X + B = Y + D$$

0

(3)

1 2014 4 25

()

()

2 2014 6 19
2014
()
()

3 2014 6 19

42 370
11.92

4 2014 7 21

38 366.7

() 1-3

5 2014 7 24

| | | () | (%) | (%) |
|---|--------|--------------|-------------|--------------|
| | | 150 | 40.91% | 0.98% |
| | | 45 | 12.27% | 0.29% |
| | | 45 | 12.27% | 0.29% |
| | | 40 | 10.91% | 0.26% |
| | | 30 | 8.18% | 0.20% |
|) | (33) | 56.7 | 15.46% | 0.37% |
| | | 366.7 | 100% | 2.39% |

6 2014 12 17

2014

() 2014

2014 12 17

73

40

16.69

7 2015 1 14

71

39.80

8 2015 2 2

| | | () | (%) | (%) |
|-----|--------|------|------|------|
| () | (71) | 39.8 | 9.79 | 0.25 |
| | | 39.8 | 9.79 | 0.25 |

9 2015 6 3

180,000

12,000

19,922

2015 5 27

10 1.5 ()

11.77

16.54

2014

,

10 2015 7 14

270,000

11 2015 11 16

12 2016 3 25

13 2016 6 22

2016 6 16

2015

4.648 /

6.556 /

4.708 /

6.616 /

2016 6 16

2015

424,090,235

10

0.60

()

$$P = P_0 - V$$

P_0

V

P

4.708 /

0.06 / =4.648 /

6.616 / 0.06 /

=6.556 /

1-3

()

1

2

3

()

2016 6 16

2015

,

,

4.648 /

6.556 /

1

2

3

4

2016 6 22