

2015

2016 1177

2015

1-2

3-9

中勤万信会计师事务所

110 11

86-10 68360123

86-10 68360123-3000

100044

2015

2016 1177

2015

2015

2015

2015

3101 —

2015

2015

北京利德曼生化股份有限公司

2015 年度募集资金存放与实际使用情况的专项报告

()

“ 2011 2142 ”

“ ” “ ”

A 3,840

13.00

499,200,000.00

41,875,837.86

457,324,162.14

2012 2 13

2012 0358

()

2015 12 31

		499,200,000.00	
		41,875,837.86	
		457,324,162.14	
		115,178,217.02	17,863.18
		61,835,692.06	9,323.05
	5	21,771,210.45	8,353.50
		108,000,000.00	
		131,032,998.23	3,329.45
			13,638,888.88

	18.63%		
		34,934,733.32	
		55.00	
		472,752,906.08	
		15,428,743.94	
		0.00	

2011 3 28

“ ”

1

1100607770181700110507

2

0137014170017538

3 2012 3 28

200,000,000.00

1 2012 3

“ ”

4 2013 4 19
200,000,000.00 1

5 2015 8 27

2 —

2015

34,934,733.32

2015 12 31
2012 3

2015

2015 12 31

2015

2016 3 25

2015

2015 12 31

				49,920.00					6,569.77	
				—						
				—					47,275.28	
				—						
			1		2	% 2 / 1	3			
	—	11,531.00	11,531.00	1,816.92	11,517.82	99.89	2013 12 31	2,743.85	—	
	—	6,983.00	6,983.00	204.63	6,183.57	88.55	2013 12 31		—	
	—	18,514.00	18,514.00	2,021.55	17,701.39	—	—	2,743.85	—	—
5	—	4,679.00	4,679.00	1,054.75	2,177.12	46.53	2014 2 28	1,113.39	—	
	—	14,293.47	14,293.47	3,493.47	14,293.47	100.00				
	—	13,103.31	13,103.31		13,103.30	100.00				
	—	32,075.78	32,075.78	4,548.22	29,573.89	—	—	1,113.39	—	—
	—	50,589.78	50,589.78	6,569.77	47,275.28	—	—	3,857.24	—	—
				“ “ “ ”						
				2012 11 30						

	2012 3 6 2012 4 19	2011	4,614.36
	4,614.36		
	2012 3 28		
		4,500.00	6
	2011	2012 4	2012 10 17
	4,500.00		
	2014 10 16		
		4,500	
	6	2015 4 14	4,500
	2015 4 17		
		3,000	
	6	2015 8 26	3,000
	2015 8 27		
		2	—
	2015		34,934,733.32
		2015 12 31	