

北京利德曼生化股份有限公司

2014 年年度报告

2015 年 3 月 6 日

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									2014
									2014 1 1 - 2014 12 31
									2013 1 1 - 2013 12 31
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									Di aSys Diagnostic Systems GmbH
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			300289
			Beijing Leadnan Biochemistry Co., Ltd
			Leadnan
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			leadnan@leadnanbio.com
			()
			22 920-926

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	010-67855500-8881	010-67856540-8881
	leadnan@leadnanbio.com	leadnan@leadnanbio.com

	http //www.cninfo.com.cn

	1997 11 05	174	012542	110102600067719	60006771- 9
	2000 09 06		012542	110105600067719	60006771- 9
	2000 12 29		012542	110105600067719	60006771- 9
	2001 10 18		012542	110105600067719	60006771- 9
	2004 09 16		012542	110105600067719	60006771- 9
	2005 08 04		012542	110105600067719	60006771- 9
	2008 05 28	5	110000410125421	110105600067719	60006771- 9
	2009 06 23	5	110000410125421	110105600067719	60006771- 9
	2009 07 21	5	110000410125421	110105600067719	60006771- 9
	2010 06 21	5	110000410125421	110105600067719	60006771- 9
	2011 03 18	5	110000410125421	110105600067719	60006771- 9
	2012 05 05	5	110000410125421	110105600067719	60006771- 9
	2013 01 09	5	110000410125421	110105600067719	60006771- 9
	2014 05 05	5	110000410125421	110105600067719	60006771- 9

	2014	2013		2012
()	536,970,837.99	343,630,223.37	56.26%	317,273,827.29
()	204,956,623.24	126,606,324.69	61.88%	119,615,934.18
()	161,743,551.84	125,265,491.46	29.12%	111,048,974.67
()	167,795,313.69	128,258,519.31	30.83%	114,822,362.70
()	128,281,332.74	110,072,010.64	16.54%	98,287,089.57
()	124,404,700.03	107,527,696.97	15.70%	95,084,057.07
()	-13,208,545.83	90,446,014.05	-114.60%	57,855,641.30
(/)	-0.08	0.59	-113.56%	0.38
(/)	0.84	0.72	16.67%	0.67
(/)	0.84	0.72	16.67%	0.67
	14.16%	13.66%	0.50%	15.31%
	13.73%	13.34%	0.39%	14.81%
	2014	2013		2012
()	157,267,000.00	153,600,000.00	2.39%	153,600,000.00
()	1,616,168,577.46	1,243,983,973.46	29.92%	1,130,189,263.89
()	523,478,926.30	392,860,392.97	33.25%	369,169,694.04
()	964,511,113.23	851,123,580.49	13.32%	761,019,569.85
(/)	6.13	5.54	10.65%	4.95
	32.39%	31.58%	0.81%	32.66%

()	157,665,000
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	2014	2013	2012	
()	- 37, 198. 47	- 11, 370. 76	262, 962. 10	6, 343. 58 43, 542. 05
()	6, 127, 709. 83	2, 929, 305. 11	3, 368, 507. 00	243 164 2014 100 “ ” 32 29 23 “ ” 18 4
	- 38, 749. 51	75, 093. 50	141, 918. 93	
	936, 716. 54	448, 714. 18	570, 355. 53	
()	1, 238, 412. 60			
	3, 876, 632. 71	2, 544, 313. 67	3, 203, 032. 50	--

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	2012	2013	2014
	85.52%	85.23%	90.19%

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2014

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2014	53,697.08	56.26%
12,828.13	16.54%	

2014

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(1) 2013.5 (Immunodiagnostic Systems holding plc) (Research and Development Agreement)

“IDS”)

(Exclusive Distribution Agreement) (2013.5.3

2013.02)

IDS

IDS

(IDS-iSYS)

IDS

IDS

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IDSiSYS

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- 1. D -DD()
- 2 N D -NAG(MPT)
- 3 -AMM()
- 4 C -CysC()
- 5 -LAP(L -p)
- 6 -LAC()
- 7 -RBP()
- 8 -RBP()
- 9 -HbA1c()
- 10 -HCY()
- 11. -ADA()
- 12 a -LPa()
- 13 -LPS()
- 14 -TBA()

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2014	16	11	4	1
	1			201110264464 X
	2			201210236359 X
	3			201210245731. 3
	4			201010570479. 4
	5			201210225260 X
	6			201210546438 0
	7			201210556838 X
	8		O	201110255827. 3
	9	A		201210554748 7
	10			201210236359 X
	11	C	C	201210555678 7
	1			201320598164 X
	2			201320599053 0
	3			201320599280. 3
	4			201320598210. 6
	1			201330502906 X

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2014 9 12

() 25% () 31%
 () 17,588.51 ()
 25 (13,103.31 18.63%) 1,891.00
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45% 39%

12,453,016

4,149,908

2015 3 2

45%

39%

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DIAGNOSTICS LIMITED

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2014 53,697.08 56.26% 16,779.53
 30.83% 161,616.86 29.92% 96,451.11
 13.32% 12,828.13 16.54%
 2014 53,260.94 34,363.02 54.99%
 48,033.79
 90.19% 1,468.66 2.76% 2013 3.42%
 3,758.48 7.05% 2013 11.35%
 ()

	480,337,949.36	90.19%	292,863,717.49	85.23%
	14,686,642.88	2.76%	11,763,289.89	3.42%
	37,584,768.81	7.05%	39,003,215.99	11.35%
	532,609,361.05	100.00%	343,630,223.37	100.00%

2014 20,320.89 , 2013 12,660.63 60.50%

1) 2014 4,131.15 2013 3,788.62 9.04%

2) 10,326.70 2013 5,464.57 88.98%

X53

3) 961.08 2013 -694.89 1,655.97 X53

2014 2014

1,643.55
 2014 2,799.58 2013 2,437.97
 14.83%

	2014	2013	()
	- 13,208,545.83	90,446,014.05	- 114.60%
	- 138,020,855.16	- 145,309,309.34	5.02%
	- 71,260,387.31	- 48,508,964.68	- 46.90%

1) 114.60%

2) 5.02% X53

3) 46.90%

(2)

(3)

	2014	2013	
	536,970,837.99	343,630,223.37	56.26%

2014

53,260.94 34,363.02 54.99%
 48,033.79 90.19%
 1,468.66 2.76% 3,758.48 7.05%
 46,447.50 33,600.42 38.23%
 89.76% 41,690.96
 29,286.37 42.36% 3,758.48
 3,900.32 3.64% 8.09%
 1,468.66 1,088.49 34.93%
 2014 10 1 2014 12 31
 5,548.53 2,081.74

/			2014	2013	
()			281,741	157,234	79.19%
			285,247	165,470	72.39%
			45,635	18,650	144.69%

30%

79.19% 72.39% 144.69%

2013 56.26%

(4)

	2014		2013		
	186,801,775.29	91.14%	115,528,341.70	91.25%	-0.11%
	16,407,098.33	8.01%	11,077,982.99	8.75%	-0.74%

	2014		2013		
	159,634,729.27	90.68%	115,528,341.70	91.25%	-0.57%
	16,407,098.33	9.32%	11,077,982.99	8.75%	0.57%

(5)

	2014	2013		
	41,311,524.19	37,886,233.46	9.04%	
	103,266,957.12	54,645,657.64	88.98%	X53
	9,610,769.96	-6,948,854.76	238.31%	X53 2014 2014
	24,075,163.94	18,186,508.67	32.38%	1,643.55

(6)

5	IDS	2014
17		5
31	IDS-iSYS	
2014	361.61	2014

	2014	2013	2012
()	27,995,839.12	24,379,738.34	23,089,796.43
	5.21%	7.09%	7.28%
()	0.00	0.00	0.00
	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%

(7)

	2014	2013	
	392,693,726.95	357,751,691.77	9.77%
	405,902,272.78	267,305,677.72	51.85%
	-13,208,545.83	90,446,014.05	-114.60%
	7,827,769.22	8,035,315.10	-2.58%
	145,848,624.38	153,344,624.44	-4.89%
	-138,020,855.16	-145,309,309.34	5.02%
	54,124,308.09	1,056,841.00	5,021.33%
	125,384,695.40	49,565,805.68	152.97%
	-71,260,387.31	-48,508,964.68	-46.90%
	-222,489,788.30	-103,372,259.97	-115.23%

30%

1)

114.60%

2) 5.02% X53

3) 46.90%

2014 -1,320.85 , 2013 9,044.60 114.60%
 2014 14,372.01 2013 11,007.20 30.57%

(8)

()	247,732,333.10
	46.51%

30%

()			
180,252,132.90	33.57%	2014	
180,252,132.90	33.57%	--	

()	90,585,328.54
	37.23%

30%

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2014

2,799.58

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20%

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	532,609,361.05	324,165,200.55
	480,337,949.36	316,898,023.07
	14,686,642.88	7,028,522.69
	37,584,768.81	238,654.79
	520,012,805.87	320,733,927.67
	12,596,555.18	3,431,272.88

2) 10%

	532,609,361.05	203,208,873.62	61.85%	54.99%	60.50%	-2.07%
	480,337,949.36	158,718,221.05	66.96%	64.01%	89.20%	-6.17%
	520,012,805.87	194,273,786.70	62.64%	52.25%	55.30%	-1.15%

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(3)

1)

	2014		2013			
	105,090,578.39	6.50%	327,769,917.69	26.35%	-19.85%	

	114,348,704.63	7.68%	9,904,361.04	0.80%	6.88%	
	334,096,707.69	20.67%	133,464,357.23	10.73%	9.94%	2014 7,829.59
	94,760,880.61	5.86%	46,301,107.97	3.72%	2.14%	2014 2,614.97
	45,215,378.67	2.80%		0.00%	2.80%	2014 10
	686,724,458.13	42.49%	658,310,843.27	52.92%	-10.43%	2,841.36
	5,411,466.24	0.33%	19,880,644.03	1.60%	-1.27%	X53
	4,317,342.81	0.27%	14,812,288.05	1.19%	-0.92%	
	9,235,457.88	0.57%	1,288,690.58	0.10%	0.47%	
	155,729,957.62	9.64%	0.00	0.00%	9.64%	
	10,962,267.94	0.68%	2,591,838.55	0.21%	0.47%	

2)

	2014		2013			
	10,224,117.09	0.63%		0.00%	0.63%	2014
	80,451,623.34	4.98%	218,951,623.34	17.60%	-12.62%	7,600

	161,133,671.39	9.97%	123,763,716.84	9.95%	0.02%	X53
	16,954,639.15	1.05%	4,603,658.37	0.37%	0.68%	
	32,817,679.41	2.03%	11,582,704.70	0.93%	1.10%	2014 2,011
	29,559,947.14	1.83%	6,227,533.32	0.50%	1.33%	4
	14,912,060.31	0.92%	3,081,507.56	0.25%	0.67%	
	76,000,000.00	4.70%	17,500,000.00	1.41%	3.29%	7,600 “ ”
	43,710,640.00	2.70%	0.00	0.00%	2.70%	2014
	15,262,659.81	0.94%	6,631,851.89	0.53%	0.41%	X53 2014 1,000
	9,075,616.15	0.56%	0.00	0.00%	0.56%	
	33,005,000.00	2.04%	0.00	0.00%	2.04%	

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		()				
		194,790,595.28				0
					()	
			25.00%			
			31.00%			5,300,128.91

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					49,920
					21,218.21
					40,705.51
					0
					0
					0.00%
()					2011[2142]
2		3,840		13	2012 49,920
		4,187.58			
	2012 2				45,732.42
[2012] 0358					()
()					
(1)		2012 3 6			
4,614.36					
4,614.36					
(2)		29,905.51		2014	15,818.21
(3)		10,800.00			
(4) 2014		4,500			
	2014 12 31				45,205.51
	526.91				1,539.04
2,065.95					

	()	(1)	(2)	(3) (2)/(1)							
		11,531	11,531	1,086.72	9,700.9	84.13%	2013 12 31	0	0		
		6,983	6,983	731.37	5,978.94	85.62%	2013 12 31	0	0		
	--	18,514	18,514	1,818.09	15,679.84	--	--	0	0	--	--
5		4,679	4,679	896.82	1,122.37	23.99%	2014 02 28	0	0		
		13,103.31	13,103.31	13,103.3	13,103.3	100.00%		0	0		
()	--						--	--	--	--	--
()	--	10,800	10,800	5,400	10,800	100.00%	--	--	--	--	--
	--	28,582.31	28,582.31	19,400.12	25,025.67	--	--	0	0	--	--
	--	47,096.31	47,096.31	21,218.21	40,705.51	--	--	0	0	--	--
()		2013 3 21 “ ” “ ” 2013 12 31 2014 12 31 “ ” “ 5 ”									
		49,920.00 4,187.58 45,732.42 18,514.00 27,218.42 (1) 2012 8 15 5 / 2014 12 31 4,679 1,122.37									
		(2) 2013 3 21 5,400 2013 (3) 2014 3 20 5,400 2014 (4) 2014 9 12 () 13,103.31 () () 18.63% 2014 13,103.30 11,739.42									

	1,363.88	()
	2012 4 19	2012 3 6	2011
			4,614.36
			4,614.36
	2014 10 16		2014 12 31
		4,500	
		()

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						()	()
	35,152.00	695.08	30,051.46	85.49%			
	7,534.00	148.97	6,440.82	85.49%			
	42,686.00	844.05	36,492.28	--		--	--

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				2,000,000.00	9,896,181.61	4,467,924.97	14,686,642.88	766,287.67	568,873.60
				9,233,850.00	240,522,673.77	151,931,601.08	55,485,297.02	19,914,118.74	18,776,230.27
				3,405,774.31	43,065,276.31	21,601,425.75	20,817,420.41	2,640,137.75	2,186,597.08

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	()	()	
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	1999 12 28	2008 8 21	2009 9 9
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	2015	2014	
	65,303.26	53,697.08	21.61%
	26,234.37	20,495.66	28.00%
	19,735.74	16,779.53	17.62%
	14,657.87	12,828.13	14.26%
	14,628.93	12,440.47	17.59%

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2015

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2013

2013

153 600 000

10 1.4 ()

10 1.3 () 19,968,000 22.69%

2 2013

() 2013 109,368,725.11
 10,936,872.51 2013 98,431,852.60
 158,437,967.16 19,968,000.00 2013
 236,901,819.76 2013 153,600,000

10 1.4 () 21,504,000.00 21.85%
 215,397,819.76

3 2014

() 2014 122,779,937.72
 12,277,993.77 2014 110,501,943.95
 236,901,819.76 21,504,000.00 2014
 325,899,763.71 2015 3 6

157,665,000 10 1.5 () 23,649,750.00
 21.40% 302,250,013.71

	()		
2014	23,649,750.00	128,281,332.74	18.44%
2013	21,504,000.00	110,072,010.64	19.54%
2012	19,968,000.00	98,287,089.57	20.32%

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2012 3 6

(http://www.cninfo.com.cn)

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2014 04 17	5				IDS
2014 05 15	5				

2014 06 27	5				
2014 10 31	5				IDS C 1000 Ei rna
2014 12 26	5				Ei rna

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		()						()		
		19,479.51			530.01	4.13%			2014.9.15	http://www.cninfo.com.cn 2014-064 2014-066 ()

2014 11 7

() 2015 3 2

45%

39%

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2014 6 19

2014

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		()		
		150	35.71%	0.98%
		45	10.72%	0.29%
		45	10.72%	0.29%
		40	9.52%	0.26%
		30	7.14%	0.19%
	() (46)	70	16.67%	0.46%
		40	9.52%	0.26%
		420	100%	2.73%

4

12

	12	24	40%
	24	36	30%
	36	48	30%

12

	12	24	50%
	24	36	50%

25%

5

12.06

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(1)

$$Q = Q_0 \times (1 + n)$$

 Q_0 n () Q

$$Q = Q_0 \times n$$

 Q_0 n (1 n) Q

$$Q = Q_0 \times \frac{P_1 \times (1 + n)}{P_1 + P_2 \times n}$$

 Q_0 P_1 P_2 n () Q

(2)

$$P = P_0 / (1 + n)$$

$$P_0 \quad n \quad P$$

$$P = P_0 / n$$

$$P_0 \quad n \quad P$$

$$P = P_0 - V$$

$$P_0 \quad V \quad P \quad ($$

$$P \quad 1 \quad P_{=1} /)$$

$$P = P_0 \times \frac{P_1 + P_2 \times n}{P_1 \times (1 + n)}$$

$$P_0 \quad P_1 \quad P_2 \quad n \quad ($$

$$) \quad P$$

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2014 6 19 2014

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2014 6 19

4 2014 7 21

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2014
() 2014

6 2015 1 14

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2014 4 17	2013	2013	2013
153,600,000		10 1.4 ()	
21,504,000.00	21.85%	215,397,819.76	
2013	2014 6 5	2014 6 6	2014
6 6 2013			
		" ()	
"			

$$P = P_0 - V$$

$$P = P_0 - V \quad P = P_0 - V \quad ($$

$$= (12.06 - 0.14) /$$

$$= 11.92 /$$

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51 42 380 ()
 40) 370 (40)

42 38 370 ()
 40) 366.7 (40)

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73 71 40 39.8

()

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(1) 2014 6 19 2014 7

25

(2) 366.7 38

(3) 11.92

(4) 38 366.7

15,360 2.39% A

(5)

		()		
		150	40.91%	0.98%
		45	12.27%	0.29%
		45	12.27%	0.29%
		40	10.91%	0.26%
		30	8.18%	0.20%
	()	56.7	15.46%	0.37%
	(33)			
		366.7	100%	2.39%

2

(1) 2014 12 17 2015 2 4

(2) 39.8 71

(3) 16.69

(4) 71 39.8
 15726.7 0.25% A

(5)

		()	(%)	(%)
	()	39.8	9.79	0.25
	(71)	39.8	9.79	0.25

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2014 6 19

	2014	2015	2016	2017	
	659.08	836.66	325.69	89.72	1911.15

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			2014 04 28		
		25%	2012 02 16		
			2012 02 16	2015 2 16	
	;	1 ()	2012 02 07		

		2 ()			
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5%

- 1 2014 1 9 (<http://www.cniinfo.com.cn/>)
- 2 2014 1 27 (<http://www.cniinfo.com.cn/>)
- 3 2014 10 23 (<http://www.cniinfo.com.cn/>)

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			()							
	104,064,000	67.75%	3,667,000	0	0	-6,498,600	-2,831,600	101,232,400	64.37%	
1	0	0.00%	0	0	0	0	0	0	0.00%	
2	0	0.00%	0	0	0	0	0	0	0.00%	
3	104,064,000	67.75%	3,667,000	0	0	-6,498,600	-2,831,600	101,232,400	64.37%	
	56,448,000	36.75%	0	0	0	0	0	56,448,000	35.89%	
	47,616,000	31.00%	3,667,000	0	0	-6,498,600	-2,831,600	44,784,400	28.48%	
4	0	0.00%	0	0	0	0	0	0	0.00%	
	0	0.00%	0	0	0	0	0	0	0.00%	
	0	0.00%	0	0	0	0	0	0	0.00%	
	49,536,000	32.25%	0	0	0	6,498,600	6,498,600	56,034,600	35.63%	
1	49,536,000	32.25%	0	0	0	6,498,600	6,498,600	56,034,600	35.63%	
2	0	0.00%	0	0	0	0	0	0	0.00%	
3	0	0.00%	0	0	0	0	0	0	0.00%	
4	0	0.00%	0	0	0	0	0	0	0.00%	
	153,600,000	100.00%	3,667,000	0	0	0	3,667,000	157,267,000	100.00%	

1

25%

2013 12 31

7,891,200 2014 1 1

25% 1,972,800

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[2011] 2142

2012 2 16

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	1,401,600	1,401,600	0	0	2014 1 17
	1,536,000	1,536,000	0	0	2014 1 17
	1,075,200	1,075,200	0	0	2014 1 17
	820,800	513,000	0	307,800	2015 7 26
	547,200	342,000	0	205,200	2015 7 8
	5,040,000	1,260,000	0	3,780,000	25%
	1,483,200	370,800	0	1,112,400	25%
	0	0	1,500,000	1,500,000	

2014 6 19
2014 7

24

12

24

2014 7 24 38 3,667,000

153,600,000 157,267,000

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(1) 2013 12 31

7,891,200 2014 1 1 25% 1,972,800

104,064,000 102,091,200 49,536,000

51,508,800

(2) 2014 1 17

4,012,800 102,091,200 98,078,400

51,508,800 55,521,600

(3) 2014 1

2014 7 50% 513000

50% 513000 98,078,400 97,565,400

55,521,600 56,034,600

(4) 2014 7 38 3,667,000

97,565,400 101,232,400 56,034,600

153,600,000 157,267,000

1

		7,604		5			7,358	
5%								
		35.89%	56,448,000	0	56,448,000	0		
		22.71%	35,712,000	0	35,712,000	0		13,000,000
		3.08%	4,840,000	0	3,780,000	1,060,000		2,000,000
		1.79%	2,809,551	-1,030,449	0	2,809,551		
		1.51%	2,374,435	1,511,524	0	2,374,435		
		0.99%	1,550,508	-86,8253	0	1,550,508		

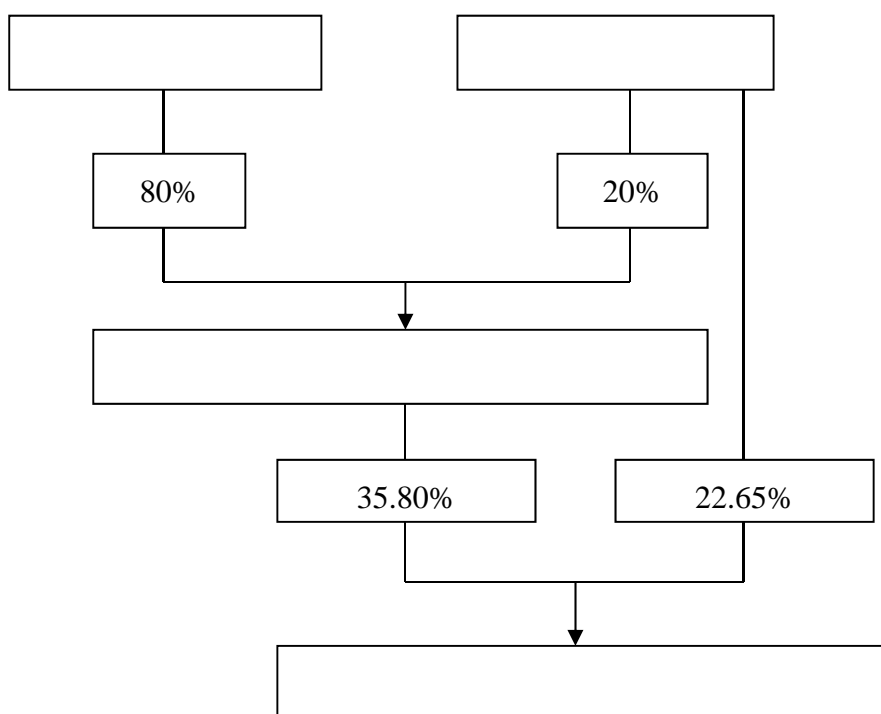
		0.95%	1,500,000	1,500,000	1,500,000	0		
		0.73%	1,153,376	1,153,376	0	1,153,376		
		0.71%	1,112,400	370,800	1,112,400	0		
		0.65%	1,018,617	1,018,617	0	1,018,617		
10	() (
3		20%						
10								
					2,809,551		2,809,551	
					2,374,435		2,374,435	
					1,550,508		1,550,508	
					1,153,376		1,153,376	
					1,060,000		1,060,000	
					1,018,617		1,018,617	
					739,346		739,346	
					539,281		539,281	
					519,360		519,360	
					485,000		485,000	
10		10		10				
					0			
					539,281		539,281	

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		2005 05 24	77545130-9	50	

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5	1984 7 1961 1984 8 1992 12 1993 1 1994 12 1995 1 1997 10 1997 11 2009 7 1966 , 2009 10 12 ENBA 1989 11 1992 1993 3 2009 10 2001 3 2009 7 2005	
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	()		()	
	56,448,000	2015 02 17	0	
	35,712,000	2015 02 17	0	
	3,780,000	2015 01 01	1,260,000	
	1,500,000		0	
	1,112,400	2015 01 01	370,800	
	450,000		0	
	450,000		0	
	400,000		0	
	307,800	2015 07 27	307,800	
	300,000		0	

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40%

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36

30%

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30%

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			53	35,712,000	0	0	35,712,000	0	0	0	0	0	0
			49	0	0	0	0	0	0	0	0	0	0
			53	0	1,500,000	0	1,500,000	0	1,500,000	0	1,500,000	0	1,500,000
			47	5,040,000	0	200,000	4,840,000	0	0	0	0	0	0
			44	0	400,000	0	400,000	0	400,000	0	400,000	0	400,000
			54	0	450,000	0	450,000	0	450,000	0	450,000	0	450,000
			54	0	0	0	0	0	0	0	0	0	0
			58	0	0	0	0	0	0	0	0	0	0
			38	0	0	0	0	0	0	0	0	0	0
			42	820,800	0	513,000	307,800	0	0	0	0	0	0
			43	547,200	0	205,200	342,000	0	0	0	0	0	0
			52	1,483,200	0	370,800	1,112,400	0	0	0	0	0	0
			62	0	0	0	0	0	0	0	0	0	0
			57	0	0	0	0	0	0	0	0	0	0
			52	0	450,000	0	450,000	0	450,000	0	450,000	0	450,000
			40	0	300,000	0	300,000	0	300,000	0	300,000	0	300,000
	--	--	--	43,603,200	3,100,000	1,289,000	45,414,200	0	3,100,000	0	3,100,000	--	--

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- (1) 1961 2006 2009 7
2009 7
- (2) 1966 2006
2006 2009 7 2009 7
- (3) 1962
2007 10 2009 12 2010 1 2012 7
2012 7 2012 10
; 2012 10 2013 3
2013 3 2014 4
2014 4
- (4) 1967 2002
2009 7 2012 7
- 2012 7
- (5) 1961 1983 9
1983 9 1988 7 1988 7
1996 4 1993 5 1996 4
1996 7 2001 8 () ()
) 2001 9 2005 9
2005 9 2008 9 2008 9
2011 8 () 2011 8
2013 6 2013 12 2014
4 2014 4
- (6) 1971
1995 7 2009
1995 7 1999 6 1999 6 2003 1
2003 3 2006 12
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	2008 9	2012 12				2012 12
	2014 4					2014 4
(7)			1962			2012 7
(8)			1957			2006
				2009 7		
(9)			1977			2006
		2009 7				
(10)			1963			
		1994 2	2007 10	Alcon (China)	()	2005-2008
			2008	2013	ThermoFisher	IVD
		2014 1				
(11)			1975			
	2009 8	2010 7	()			2010
	7	2012 6				2012 6
	2013 3				2013 3	
	2	5				
(1)			1963			2006 2009 7
			2009 7	2012 7		
		2012 7				
(2)			1953			2000 10 2012 7
				2012 7		
(3)			1958			2005 8 2012 7
				2012 7	2013 12	
		2014 1				

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			2006 10		
			2014 01	2017 01	
			2014 12	2017 12	
			2011 09	2015 01	
			2012 09	2015 09	
			2006 01		
			2009 01		
			2012 10	2015 10	
			2006 01		

	2014 2014 3 24

					()	()	()
			53		288	0	288
			48		0	0	0
			53		180	0	180
			54		78	0	78

			44		81.4	0	81.4
			47		0	0	0
			42		6.59	0	6.59
			43		0	0	0
			53		5.95	0	5.95
			58		5.95	0	5.95
			38		5.95	0	5.95
			52		48	0	48
			62		11.83	0	11.83
			57		18.6	0	18.6
			52		75	0	75
			40		53.4	0	53.4
	--	--	--	--	858.67	0	858.67

					(/)	(/)	(/)		
			0	0	0	0	1,500,000	11.92	0
			0	0	0	0	400,000	11.92	0
			0	0	0	0	450,000	11.92	0
			0	0	0	0	450,000	11.92	0
			0	0	0	0	300,000	11.92	0
	--		0	0	--	--	3,100,000	--	0

			2015 01 26	
			2015 01 08	
			2014 4 17	2014 4 17 2013
			2014 3 20	2014 3 20
			2014 3 20	2014 4 17 2013
			2014 3 20	2014 3 20

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	()	(%)
	57	17%
	76	22%
	71	12%
	42	49%
	345	100%

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	()	(%)
	58	17%
	123	36%
	92	27%
	72	21%
	345	100%

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	()	(%)
50	13	4%
41- 50	28	8%
31- 40	156	45%
30	148	43%
	345	100%

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2013	2014 04 17	http://www.cni.nfo.com.cn	2014 04 18

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2014	2014 06 19	http://www.cni.nfo.com.cn	2014 06 20
2014	2014 07 09	http://www.cni.nfo.com.cn	2014 07 10
2014	2014 09 30	http://www.cni.nfo.com.cn	2014 10 08
2014	2014 11 24	http://www.cni.nfo.com.cn	2014 11 25

	2014 03 20	http://www.cni.nfo.com.cn/	2014 03 24
	2014 03 26	http://www.cni.nfo.com.cn/	2014 03 27
	2014 04 17		
	2014 04 25	http://www.cni.nfo.com.cn/	2014 04 28
	2014 06 19	http://www.cni.nfo.com.cn/	2014 06 20
	2014 07 21	http://www.cni.nfo.com.cn/	2014 07 22
	2014 08 21	http://www.cni.nfo.com.cn/	2014 08 22
	2014 09 03	http://www.cni.nfo.com.cn/	2014 09 04
	2014 09 12	http://www.cni.nfo.com.cn/	2014 09 15
	2014 10 16	http://www.cni.nfo.com.cn/	2014 10 17
	2014 10 22	http://www.cni.nfo.com.cn/	2014 10 23

	2014 10 24		
	2014 11 06	http://www.cniinfo.com.cn/	2014 11 07
	2014 12 17	http://www.cniinfo.com.cn/	2014 12 18

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31 2014 () 2014 12

(2) (1)

2014 12 31

2014

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	105,090,578.39	327,769,917.69
	114,348,704.63	9,904,361.04
	334,096,707.69	133,464,357.23
	4,317,342.81	14,812,288.05
	9,235,457.88	1,288,690.58
	94,760,880.61	46,301,107.97
	2,375,908.35	3,412,985.46
	664,225,580.36	536,953,708.02
	45,215,378.67	
	686,724,458.13	658,310,843.27
	5,411,466.24	19,880,644.03
	45,153,886.98	26,246,939.59
	155,729,957.62	
	694,528.31	
	10,962,267.94	2,591,838.55

	2 051, 053 21	
	951, 942, 997. 10	707, 030, 265 44
	1, 616, 168, 577. 46	1, 243, 983, 973 46
	10, 224, 117. 09	
	161, 133, 671. 39	123, 763, 716 84
	16, 954, 639 15	4, 603, 658 37
	32, 817, 679 41	11, 582, 704 70
	29, 559, 947. 14	6, 227, 533 32
	371, 272 51	517, 796 95
	33, 005, 000 00	
	14, 912, 060 31	3, 081, 507. 56
	76, 000, 000 00	17, 500, 000 00
	43, 710, 640 00	
	418, 689, 027. 00	167, 276, 917. 74
	80, 451, 623 34	218, 951, 623 34
	15, 262, 659 81	6, 631, 851. 89
	9, 075, 616 15	
	104, 789, 899 30	225, 583, 475 23
	523, 478, 926 30	392, 860, 392 97
	157, 267, 000 00	153, 600, 000 00
	467, 964, 101. 15	421, 310, 261. 15
	43, 710, 640 00	

	49,690,441.98	37,412,448.21
	333,300,210.10	238,800,871.13
	964,511,113.23	851,123,580.49
	128,178,537.93	
	1,092,689,651.16	851,123,580.49
	1,616,168,577.46	1,243,983,973.46

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	42,164,918.42	322,448,615.73
	114,348,704.63	9,904,361.04
	255,859,883.94	134,907,370.55
	3,462,809.80	14,636,011.35
	7,171,346.25	1,281,981.11
	67,050,305.59	45,333,359.75
	496,352.47	3,231,032.38
	490,554,321.10	531,742,731.91
	196,790,595.28	2,000,000.00
	45,215,378.67	
	620,522,355.41	658,254,923.25
	4,383,658.30	19,880,644.03
	20,885,083.10	26,246,939.59
	6,767,252.57	2,500,955.66
	2,051,053.21	
	896,615,376.54	708,883,462.53
	1,387,169,697.64	1,240,626,194.44
	10,224,117.09	
	141,273,064.95	122,833,450.04
	15,421,389.92	4,297,219.29
	12,685,270.09	11,480,295.38
	22,380,914.22	6,180,211.25

	371, 272. 51	517, 796. 95
	13, 248, 078. 87	3, 009, 217. 18
	76, 000, 000. 00	17, 500, 000. 00
	43, 710, 640. 00	
	335, 314, 747. 65	165, 818, 190. 09
	80, 451, 623. 34	218, 951, 623. 34
	14, 292, 659. 81	6, 631, 851. 89
	94, 744, 283. 15	225, 583, 475. 23
	430, 059, 030. 80	391, 401, 665. 32
	157, 267, 000. 00	153, 600, 000. 00
	467, 964, 101. 15	421, 310, 261. 15
	43, 710, 640. 00	
	49, 690, 441. 98	37, 412, 448. 21
	325, 899, 763. 71	236, 901, 819. 76
	957, 110, 666. 84	849, 224, 529. 12
	1, 387, 169, 697. 64	1, 240, 626, 194. 44

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	143,720,149.75	110,072,010.64
	128,281,332.74	110,072,010.64
	15,438,817.01	
()	0.84	0.72
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	467, 524, 737. 39	336, 004, 159. 30
	176, 277, 567. 73	122, 390, 371. 09
	4, 617, 491. 44	3, 735, 237. 70
	34, 110, 529. 37	36, 552, 447. 03
	93, 491, 797. 99	53, 715, 245. 05
	9, 531, 726. 66	- 6, 949, 434. 40
	10, 319, 083. 28	2, 242, 109. 60
(")		
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(")	139, 176, 540. 92	124, 318, 183. 23
	4, 267, 674. 52	3, 009, 598. 61
	6, 343. 58	
	214, 244. 61	14, 170. 76
	43, 151. 81	11, 370. 76
(")	143, 229, 970. 83	127, 313, 611. 08
	20, 450, 033. 11	17, 944, 885. 97
(")	122, 779, 937. 72	109, 368, 725. 11
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	122, 779, 937. 72	109, 368, 725. 11
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	43,900,191.00	1,056,841.00
	54,124,308.09	1,056,841.00
	80,000,000.00	10,000,000.00
	45,184,695.40	39,565,805.68
	200,000.00	
	125,384,695.40	49,565,805.68
	-71,260,387.31	-48,508,964.68
	-222,489,788.30	-103,372,259.97
	327,462,994.69	430,835,254.66
	104,973,206.39	327,462,994.69

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	306,415,435.03	346,867,719.33
	11,922,138.86	2,149,375.75
	318,337,573.89	349,017,095.08
	178,794,319.10	112,696,255.03
	62,239,901.28	61,183,136.57
	57,986,069.12	59,985,472.45
	28,297,700.57	26,501,800.95
	327,317,990.07	260,366,665.00
	-8,980,416.18	88,650,430.08
	6,343.58	
	7,740,614.28	8,021,507.59
	7,746,957.86	8,021,507.59
	18,344,705.40	153,335,222.73
	194,790,595.28	
	213,135,300.68	153,335,222.73
	-205,388,342.82	-145,313,715.14
	10,224,117.09	
	43,900,191.00	1,056,841.00
	54,124,308.09	1,056,841.00
	80,000,000.00	10,000,000.00
	39,649,695.40	39,565,805.68
	200,000.00	
	119,849,695.40	49,565,805.68
	-65,725,387.31	-48,508,964.68
	-280,094,146.31	-105,172,249.74
	322,141,692.73	427,313,942.47
	42,047,546.42	322,141,692.73

	153,600,000.00			421,310,261.15			37,412,448.21		238,800,871.13			851,123,580.49
	153,600,000.00			421,310,261.15			37,412,448.21		238,800,871.13			851,123,580.49
“ ” ) (	3,667,000.00			46,653,840.00	43,710,640.00		12,277,993.77		94,499,338.97	128,178,537.93		241,566,070.67
()									128,281,332.74	15,438,817.01		143,720,149.75
()	3,667,000.00			46,653,840.00	43,710,640.00					112,739,720.92		119,349,920.92
1	3,667,000.00			40,043,640.00	43,710,640.00					112,739,720.92		112,739,720.92
2												
3				6,610,200.00								6,610,200.00
4												
()							12,277,993.77		-33,781,993.77			-21,504,000.00
1							12,277,993.77		-12,277,993.77			
2												
3 ()									-21,504,000.00			-21,504,000.00
4												
()												
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2												
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	157,267,000.00			467,964,101.15	43,710,640.00		49,690,441.98		333,300,210.10	128,178,537.93		1,092,689,651.16

	153,600,000.00				421,310,261.15				26,475,575.70		159,633,733.00		761,019,569.85
	153,600,000.00				421,310,261.15				26,475,575.70		159,633,733.00		761,019,569.85
“ ” ) (									10,936,872.51		79,167,138.13		90,104,010.64
()											110,072,010.64		110,072,010.64
()													
1													
2													
3													
4													
()									10,936,872.51		-30,904,872.51		-19,968,000.00
1									10,936,872.51		-10,936,872.51		
2													
3 ()											-19,968,000.00		-19,968,000.00
4													
()													
1 ()													
2 ()													
3													
4													
()													
1													
2													
()													
	153,600,000.00				421,310,261.15				37,412,448.21		238,800,871.13		851,123,580.49

	153,600,000.00				421,310,261.15				37,412,448.21	236,901,819.76	849,224,529.12
	153,600,000.00				421,310,261.15				37,412,448.21	236,901,819.76	849,224,529.12
(")	3,667,000.00				46,653,840.00	43,710,640.00			12,277,993.77	88,997,943.95	107,886,137.72
()										122,779,937.72	122,779,937.72
()	3,667,000.00				46,653,840.00	43,710,640.00					6,610,200.00
1	3,667,000.00				40,043,640.00	43,710,640.00					
2											
3					6,610,200.00						6,610,200.00
4											
()									12,277,993.77	-33,781,993.77	-21,504,000.00
1									12,277,993.77	-12,277,993.77	
2 ()										-21,504,000.00	-21,504,000.00
3											
()											
1 ()											
2 ()											
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4											
()											
1											
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()											
	157,267,000.00				467,964,101.15	43,710,640.00			49,690,441.98	325,899,763.71	957,110,666.84

	153,600,000.00				421,310,261.15				26,475,575.70	158,437,967.16	759,823,804.01
	153,600,000.00				421,310,261.15				26,475,575.70	158,437,967.16	759,823,804.01
(")									10,936,872.51	78,463,852.60	89,400,725.11
()										109,368,725.11	109,368,725.11
()											
1											
2											
3											
4											
()									10,936,872.51	-30,904,872.51	-19,968,000.00
1									10,936,872.51	-10,936,872.51	
2 ()										-19,968,000.00	-19,968,000.00
3											
()											
1 ()											
2 ()											
3											
4											
()											
1											
2											
()											
	153,600,000.00				421,310,261.15				37,412,448.21	236,901,819.76	849,224,529.12

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2009 7 21

110000410125421

7,200

2011 2

2010

10 6

4,320

1

4,320

720

3,600

11,520

()

[2011] 0019

2011 3 18

2011

[2011] 2142

2012 2 13

3,840

15,360

()

[2012] 0358

2012 5 5

2014

38

366.70

1

15,726.70

()

[2014] 2641

5

-6840

-6840.3

()

2015 3 6

2

(1)

			%	
1			100.00	-

2	()		25.00	-
3	()		31.00	-

“ ”

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1	()		
2	()		

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1

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12

(1)

2014 1 7		2 —	()	
9 —	()	30 —	()	33
—	()	37 —	()	39
—		40 —		41 —
	8	37 —	()	2014
		2014 7 1		

2014 7 1

7

2014

		2013 12 31 /2013	
		+/-	-
30 — (2014)	30 — (2014)	6,631,851.89	
		-6,631,851.89	

2013

2013

(2)

1

2

1 1 12 31

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4

()

5

(1)

()

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6

(1)

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()

(2)

(3)

A

(a)

(b)

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B

(a)

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A

B

C

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A

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() ()

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- (a)
- (b)
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A

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22 —

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A

B

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()

B

50%

12

(9)

()

11

(1)

	300	300

(2)

1	
2	

1 (1)	5.00%	5.00%
1 2	10.00%	10.00%
2 3	50.00%	50.00%
3	100.00%	100.00%
3 4		
4 5		
5		

(3)

12

(1)

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13

()

14

(1)

20% 20% 50%

(2)

1.

A

B

C

1.

A

B

C

D

(3)

15

	()	(%)	(%)
	20-30	0	3.33-5.00
	50	0	2.00

16

(1)

(2)

		20-30	0.00%	3.33% 5.00%
		3-8	2-10%	11.25% 32.67%
		4-8	5-10%	11.25% 23.75%
		5-6	2-10%	15.00% 19.60%

(3)

17

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19

20

21

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	50	
	5	
	5	

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A

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6

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B

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A

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C

D

(a)

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()

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A
B
C

25

(1)

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A

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A

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33

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2014 1 7 2 — ()

9 — () 30 — () 33

— () 37 — () 39

— 40 — 41 —

8 37 — () 2014

2014 7 1

2014 7 1 7

2014

		2013 12 31 /2013	
			+/-
30 — (2014)	30 — (2014)		6,631,851.89
			-6,631,851.89

2013

2013

(2)

34

1

		17%
		5%
		7%

	15%
	25%
	15%
	25%

2

2012 10 30

GF201211001817

2012

15%

2014

2014 11 24

GF201211001817

2014

15%

2016

3

1

	251,172.87	54,805.38
	104,722,033.52	327,408,189.31
	117,372.00	306,923.00
	105,090,578.39	327,769,917.69

(1) 117,372.00

(2) 67.94%

2

3

4

(1)

	112,700,284.84	9,904,361.04
	1,648,419.79	
	114,348,704.63	9,904,361.04

(2)

(3)

	14,292,071.90	0.00
	14,292,071.90	0.00

(4)

1054.53%

5

(1)

	357,364,894.71	100.00%	23,268,187.02	6.51%	334,096,707.69	142,593,064.12	100.00%	9,128,706.89	6.40%	133,464,357.23
	357,364,894.71	100.00%	23,268,187.02	6.51%	334,096,707.69	142,593,064.12	100.00%	9,128,706.89	6.40%	133,464,357.23

()				
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1			
1	312,539,646.08	15,626,982.31	5.00%
1 2	39,491,293.85	3,949,129.39	10.00%
2 3	3,283,758.89	1,641,879.45	50.00%
3	2,050,195.89	2,050,195.87	100.00%
3 4			
4 5			
5			
	357,364,894.71	23,268,187.02	

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10,514,451.05

0.00

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				(%)
		90,894,995.49	1	25.43
		22,850,379.78	2	6.39
		11,275,375.80	1	3.16
		11,073,454.24	1	3.10
		9,684,986.99	1	2.71
		145,779,192.30		40.79

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6

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1	3,635,043.36	84.20%	14,262,427.13	96.29%
1 2	351,614.80	8.14%	389,987.75	2.63%

2	3	230,959.10	5.35%	157,128.95	1.06%
3		99,725.55	2.31%	2,744.22	0.02%
		4,317,342.81	--	14,812,288.05	--

1

(2)

		(%)
Htachi High Technologies Corporation	611,379.10	14.16
Sero AS	472,757.02	10.95
	350,178.97	8.11
	317,724.00	7.36
()	132,000.00	3.06
	1,884,069.09	43.64

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	10,651,067.33	100.00%	1,415,609.45	13.29%	9,235,457.88	2,662,045.73	100.00%	1,373,355.15	51.59%	1,288,690.58
	10,651,067.33	100.00%	1,415,609.45	13.29%	9,235,457.88	2,662,045.73	100.00%	1,373,355.15	51.59%	1,288,690.58

()			
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1			
1	8 838 133 23	441 906 67	5 00%
1 2	429 892 24	42 989 23	10 00%
2 3	904 656 62	452 328 32	50 00%
3	478 385 24	478 385 23	100 00%
3 4			
4 5			
5			
	10 651 067 33	1 415 609 45	

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- 187,074 26

0 00

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	1,081,122.79	36,542.38
	1,216,663.60	798,050.66
	6,330,000.00	0.00
	2,023,280.94	1,827,452.69
	10,651,067.33	2,662,045.73

(5)

		6,330,000.00	1	59.43%	316,500.00
		600,000.00	2 3	5.63%	300,000.00
Immuno-diagnostic Systems Ltd		295,445.09	2	2.77%	18,386.57
		92,580.00	1	0.87%	4,629.00
		89,140.15	3	0.84%	89,140.15
	--	7,407,165.24	--	69.54%	728,655.72

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	19,538,704.34		19,538,704.34	14,228,480.90		14,228,480.90
	8,699,371.82		8,699,371.82	4,375,600.84		4,375,600.84
	47,795,469.34	518,747.97	47,276,721.37	16,166,410.35		16,166,410.35
	5,119,988.56		5,119,988.56	1,817,370.63		1,817,370.63
	14,126,094.52		14,126,094.52	9,713,245.25		9,713,245.25
	95,279,628.58	518,747.97	94,760,880.61	46,301,107.97		46,301,107.97

(2)

		518,747.97				518,747.97
		518,747.97				518,747.97

(3) 105.78%

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	110,385.71	0.00
	2,129,335.18	3,231,032.38

	136,187.46	181,953.08
	2,375,908.35	3,412,985.46

14

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1.				
2	55,797,853.12	5,548,095.00		61,345,948.12
(1)				
(2) \ \	55,797,853.12	5,548,095.00		61,345,948.12
(3)				
3				
(1)				
(2)				
4	55,797,853.12	5,548,095.00		61,345,948.12
1.				
2	15,076,430.11	1,054,139.34		16,130,569.45
(1)	939,941.36	36,987.36		976,928.72
	14,136,488.75	1,017,151.98		15,153,640.73
3				
(1)				

(2)				
4	15,076,430.11	1,054,139.34		16,130,569.45
1.				
2				
(1)				
3				
(1)				
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4				
1.	40,721,423.01	4,493,955.66		45,215,378.67
2				

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\ \				
				45,215,378.67

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19

(1)

1.	606 102 176 55	87 089 146 71		6 228 329 00	2 522 503 07	701 942 155 33
2	60 866 674 04	53 167 007 35		3 803 213 33	7 502 503 76	125 339 398 48
(1)	- 7 200 558 09	8 869 167 03		73 310 32	2 636 948 48	4 378 867 74
(2)		40 831 853 81				40 831 853 81
(3)	68 067 232 13	3 465 986 51		3 729 903 01	4 865 555 28	80 128 676 93
3	55 797 853 12	1 098 852 34			41 403 85	56 938 109 31
(1)		1 098 852 34			41 403 85	1 140 256 19
(2)	55 797 853 12					55 797 853 12
4	611 170 997 47	139 157 301 72		10 031 542 3 3	9 983 602 98	770 343 444 50
1.	13 017 424 63	24 355 776 40		5 376 943 73	881 167 30	43 631 312 06
2	30 643 406 45	19 628 240 91		1 715 870 25	3 233 359 59	55 220 877 20
(1)	22 648 045 90	18 305 228 72		478 494 45	1 051 790 62	42 483 559 69
(2)	7 995 360 55	1 323 012 19		1 237 375 80	2 181 568 97	12 737 317 51
3	14 136 488 75	1 060 490 37			36 223 77	15 233 202 89
(1)		1 060 490 37			36 223 77	1 096 714 14
(2)	14 136 488 75					14 136 488 75
4	29 524 342 33	42 923 526 94		7 092 813 98	4 078 303 12	83 618 986 37
1.						
2						
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3						
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4						
1.	581 646 655 14	96 233 774 78		2 938 728 35	5 905 299 86	686 724 458 13
2	593 084 751 92	62 733 370 31		851 385 27	1 641 335 77	658 310 843 27

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	4,383,658.30		4,383,658.30	19,880,644.03		19,880,644.03
	1,027,807.94		1,027,807.94			
	5,411,466.24		5,411,466.24	19,880,644.03		19,880,644.03

(2)

		19,880,644.03	25,334,868.08	40,831,853.81		4,383,658.30							
			1,027,807.94			1,027,807.94							
		19,880,644.03	26,362,676.02	40,831,853.81		5,411,466.24	--	--					--

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25

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1.	28,177,220.75	58,000.00		1,403,689.63	29,638,910.38
2		8,595,600.00		17,052,662.82	25,648,262.82
(1)				38,970.00	38,970.00
(2)					
(3)		8,595,600.00		17,013,692.82	25,609,292.82
3	5,548,095.00				5,548,095.00
(1)					
(2)	5,548,095.00				5,548,095.00
4	22,629,125.75	8,653,600.00		18,456,352.45	49,739,078.20
1.	2,753,507.34	58,000.00		580,463.45	3,391,970.79
2	526,557.24	661,200.00		1,022,615.17	2,210,372.41
(1)	526,557.24	495,900.00		746,530.82	1,768,988.06
(2)		165,300.00		276,084.35	441,384.35
3	1,017,151.98				1,017,151.98

(1)					
(2)	1, 017, 151. 98				1, 017, 151. 98
4	2, 262, 912. 60	719, 200. 00		1, 603, 078. 62	4, 585, 191. 22
1.					
2					
(1)					
3					
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4					
1.	20, 366, 213. 15	7, 934, 400. 00		16, 853, 273. 83	45, 153, 886. 98
2	25, 423, 713. 41			823, 226. 18	26, 246, 939. 59

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27

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	0. 00	13, 171, 068. 62			13, 171, 068. 62
	0. 00	142, 558, 889. 00			142, 558, 889. 00

	0.00	155,729,957.62				155,729,957.62
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(2)

	0.00					
	0.00					
						0.00

()

28

	0.00	926,037.75	231,509.44	0.00	694,528.31
		926,037.75	231,509.44	0.00	694,528.31

29 /

(1)

	25,202,544.44	3,921,017.92	10,502,062.04	1,601,421.53
	1,659,228.42	297,898.60	0.00	0.00
	0.00	0.00	0.00	0.00
	28,882,891.10	4,372,674.60	6,534,507.26	990,417.02
	9,194,312.16	1,379,146.82	0.00	0.00
	6,610,200.00	991,530.00	0.00	0.00
	71,549,176.12	10,962,267.94	17,036,569.30	2,591,838.55

(2)

	35,999,640.24	5,468,837.94		
	24,045,188.06	3,606,778.21		
	60,044,828.30	9,075,616.15		

(3)

		10,962,267.94		2,591,838.55
		9,075,616.15		

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30

	2,051,053.21	0.00
	2,051,053.21	

31

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	10,224,117.09	
	10,224,117.09	

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0.00

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	62, 240, 002. 60	34, 836, 895. 01
	98, 893, 668. 79	88, 926, 821. 83
	161, 133, 671. 39	123, 763, 716. 84

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	64,838,671.40	
	3,021,147.20	
	2,949,931.68	
	2,103,882.00	
	72,913,632.28	--

36

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	16,954,639.15	4,603,658.37
	16,954,639.15	4,603,658.37

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1

37

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	11, 582, 704. 70	87, 517, 076. 93	66, 282, 102. 22	32, 817, 679. 41
-		6, 857, 042. 26	6, 857, 042. 26	
	11, 582, 704. 70	94, 374, 119. 19	73, 139, 144. 48	32, 817, 679. 41

(2)

1	7, 295, 871. 39	75, 496, 062. 09	54, 014, 142. 55	28, 777, 790. 93
2	4, 286, 833. 31	4, 623, 721. 08	4, 870, 665. 91	4, 039, 888. 48
3		3, 671, 814. 36	3, 671, 814. 36	
		3, 128, 400. 95	3, 128, 400. 95	
		284, 746. 64	284, 746. 64	
		258, 666. 77	258, 666. 77	
4		3, 444, 085. 93	3, 444, 085. 93	
5		281, 393. 47	281, 393. 47	
6				
7				
	11, 582, 704. 70	87, 517, 076. 93	66, 282, 102. 22	32, 817, 679. 41

(3)

1		6, 507, 252. 05	6, 507, 252. 05	
2		349, 790. 21	349, 790. 21	
3				
		6, 857, 042. 26	6, 857, 042. 26	

22, 797, 600. 06

38

	12,263,253.20	3,734,760.42
	111,211.82	
	15,428,713.89	1,637,441.85
	131,497.09	406,407.21
	865,870.94	261,433.23
	630,011.49	186,738.02
	0.00	612.69
	129,388.71	139.90
	29,559,947.14	6,227,533.32

39

	371,272.51	517,796.95
	371,272.51	517,796.95

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	33,005,000.00	
	33,005,000.00	

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41

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	6,830,000.00	
	717,670.00	
	4,314,525.61	1,609,222.27
	3,049,864.70	1,472,285.29
	14,912,060.31	3,081,507.56

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1

42

43

	76,000,000.00	17,500,000.00
	76,000,000.00	17,500,000.00

44

	43,710,640.00	
	43,710,640.00	

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	80,451,623.34	218,951,623.34
	80,451,623.34	218,951,623.34

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	6,631,851.89	11,060,000.00	2,429,192.08	15,262,659.81	
	6,631,851.89	11,060,000.00	2,429,192.08	15,262,659.81	--

						/
	5,000,000.00				5,000,000.00	
	1,500,000.00		1,500,000.00		0.00	
	131,851.89		33,504.24		98,347.65	
X53		10,000,000.00	805,687.84		9,194,312.16	
12DZ1941802		360,000.00	90,000.00		270,000.00	
		700,000.00			700,000.00	
	6,631,851.89	11,060,000.00	2,429,192.08		15,262,659.81	--

“ 12DZ1941802 ” “ ”

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	0	0.00

	37, 412, 448 21	12, 277, 993 77	0 00	49, 690, 441. 98
	37, 412, 448 21	12, 277, 993 77	0 00	49, 690, 441. 98

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	238, 800, 871. 13	159, 633, 733 00
	128, 281, 332 74	110, 072, 010 64
	12, 277, 993 77	10, 936, 872 51
	21, 504, 000 00	19, 968, 000 00
	333, 300, 210 10	238, 800, 871. 13

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	532, 609, 361. 05	203, 208, 873 62	343, 630, 223 37	126, 606, 324 69
	4, 361, 476 94	1, 747, 749 62		
	536, 970, 837. 99	204, 956, 623 24	343, 630, 223 37	126, 606, 324 69

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	3 005, 513 26	2 232, 516 37
	2 229, 773 62	1, 594, 654 55
	5 235, 286 88	3 827, 170 92

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	19, 404, 716 26	17, 827, 369 79
	11, 168, 402 63	9, 276, 335 28
	5, 414, 106 88	5, 130, 357 23
	1, 995, 272 05	1, 743, 760 08
	1, 431, 520 81	1, 192, 767 22
	719, 708 46	723, 415 92
	1, 177, 797 10	1, 992, 227 94
	41, 311, 524 19	37, 886, 233 46

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	27, 995, 839 12	24, 379, 738 34
	23, 048, 214 85	19, 454, 003 90
	23, 433, 509 46	1, 653, 489 17
	6, 610, 200 00	
	6, 036, 769 13	2, 316, 153 90
	3, 593, 267 50	2, 531, 008 75
	4, 352, 098 25	1, 429, 157 11
	4, 042, 529 46	481, 997 77
	1, 545, 692 79	149, 654 55
	2, 608, 836 56	2, 250, 454 15
	103, 266, 957 12	54, 645, 657 64

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	19, 047, 226 52	2, 611, 721 90
	7, 821, 425 64	8, 035, 315 10
	- 1, 796, 267 47	- 1, 578, 753 94
	181, 236 55	53, 492 38

	9,610,769.96	-6,948,854.76
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	10,327,376.79	2,348,199.96
	518,747.97	
	10,846,124.76	2,348,199.96

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	6,343.58		6,343.58
	6,343.58		6,343.58
	6,127,709.83	2,929,305.11	6,127,709.83
	156,877.68	80,293.50	156,877.68
	6,290,931.09	3,009,598.61	6,290,931.09

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	2,429,192.08	780,000.00	
	1,643,343.75		
2014	1,000,000.00		
" "	324,000.00		
	288,000.00		
	225,024.00	142,157.00	
" "	175,600.00		
	42,550.00		
	6,127,709.83	922,157.00	--

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	43,542.05	11,370.76	43,542.05
	43,542.05	11,370.76	43,542.05
	190,000.00		190,000.00
	5,627.19	5,200.00	5,627.19
	239,169.24	16,570.76	239,169.24

71

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	29,285,887.57	18,746,383.02
	-5,210,723.63	-559,874.35
	24,075,163.94	18,186,508.67

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		167,795,313.69
/		26,730,144.36
		4,345,876.44
		-5,210,723.63
		-1,790,133.23
		24,075,163.94

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	13,998,517.75	2,081,157.00
	156,877.68	68,218.75
	14,155,395.43	2,149,375.75

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	15,732,394.85	14,215,249.54
	22,525,651.66	12,551,402.44
	376,863.74	58,692.38
	38,634,910.25	26,825,344.36

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	7,821,425.64	8,035,315.10
	7,821,425.64	8,035,315.10

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	189,551.00	1,056,841.00
	43,710,640.00	
	43,900,191.00	1,056,841.00

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	200,000.00	
	200,000.00	

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	143,720,149.75	110,072,010.64
	10,846,124.76	2,348,199.96
	43,423,501.05	16,005,364.99
	1,805,975.42	846,647.19
	231,509.44	
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	10,177,745.32	-5,423,593.20

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(" ")	- 1, 059, 576. 38	
(" ")	- 16, 439, 932. 86	- 15, 821, 701. 45
(" ")	- 223, 255, 271. 80	- 16, 214, 611. 64
(" ")	14, 844, 978. 26	- 817, 798. 85
	6, 610, 200. 00	
	- 13, 208, 545. 83	90, 446, 014. 05
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	104, 973, 206. 39	327, 462, 994. 69
	327, 462, 994. 69	430, 835, 254. 66
	- 222, 489, 788. 30	- 103, 372, 259. 97

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	194, 790, 595. 28
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	68, 106, 892. 22
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	126, 683, 703. 06

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	104,973,206.39	327,462,994.69
	251,172.87	54,805.38
	104,722,033.52	327,408,189.31
	104,973,206.39	327,462,994.69

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	117,372.00	
	497,191,125.66	
	20,366,213.15	
	45,215,378.67	
	562,890,089.48	--

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	388,057.81	6.1190	2,374,525.74
	751,980.68	7.4556	5,606,469.40
	9,699,618.00	0.0514	498,279.31
	--	--	
	1,831.00	6.1190	11,203.89
	460,219.30	7.4556	3,431,212.39

	937,497.00	0.0514	48,160.18
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	2014 23	9	175,881,695.28	25.00%		2014 10		55,485,297.02	18,776,230.27
	2014 18	9	18,908,900.00	31.00%		2014 10		20,817,420.41	2,186,597.08

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	175,881,695.28	18,908,900.00
	33,322,806.28	5,737,831.38
	142,558,889.00	13,171,068.62

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	156,679,778.05	153,878,870.72
	58,957,496.63	60,430,183.71
	21,490,321.64	17,154,618.20
	95,470,919.18	34,130,121.98
	64,584,128.21	28,575,881.34
	25,167,908.47	201,431.84
	4,005,196.66	3,639,122.96
	252,150,697.23	188,008,992.70
	108,302,908.10	108,302,908.10
	10,556,564.04	760,000.00
	9,796,564.04	-
	118,859,472.14	109,062,908.10
	133,291,225.09	78,946,084.60
	99,968,418.81	59,209,563.45
	33,322,806.28	19,736,521.15

	37,584,607.25	38,654,192.33
	15,813,085.50	16,335,088.44
	10,142,570.93	10,555,814.15
	3,021,316.68	1,995,169.19
	2,807,231.21	1,945,169.19
	214,085.47	50,000.00
	40,605,923.93	40,649,361.52
	21,758,161.95	21,758,161.95
	338,628.49	-
	338,628.49	-
	22,096,790.44	21,758,161.95
	18,509,133.49	18,891,199.57
	12,771,302.11	13,034,927.70
	5,737,831.38	5,856,271.87

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				100.00%	0.00%	
				25.00%	0.00%	
				31.00%	0.00%	

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25.00% 31.00%
2014 10 15
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	75.00%	14,111,804.07	0.00	114,080,222.89
	69.00%	1,327,012.94	0.00	14,098,315.04

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	147,613,915.44	92,908,758.33	240,522,673.77	78,717,686.29	9,873,386.40	88,591,072.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	40,004,167.84	3,061,108.47	43,065,276.31	21,291,620.81	172,229.75	21,463,850.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00

(3)

	55,485,297.02	18,776,230.27	18,776,230.27	-756,102.71	0.00	0.00	0.00	0.00
	20,817,420.41	2,186,597.08	2,186,597.08	-191,705.80	0.00	0.00	0.00	0.00

“ 2014 9 18 ”) 31% 2014 9 23 () (“ ”) 25% () ()

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	Di asys Di agnostic Systems(Hongkong) Co , Ltd	8,673,772.41			

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		0.00	147.60
		5,916,930.90	
	Di asys Di agnostic Systems(Hongkong) Co , Ltd	9,461,757.20	
		628,337.86	

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	23,649,750.00
	23,649,750.00

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23,649,750.00		
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	274,699,092.76	100.00%	18,839,208.82	6.86%	255,859,883.94	143,789,291.68	100.00%	8,881,921.13	6.18%	134,907,370.55
	274,699,092.76	100.00%	18,839,208.82	6.86%	255,859,883.94	143,789,291.68	100.00%	8,881,921.13	6.18%	134,907,370.55

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1			
1	225,850,312.28	11,292,515.61	5.00%
1 2	38,944,683.73	3,894,468.37	10.00%
2 3	3,218,959.89	1,609,479.95	50.00%
3	2,042,744.89	2,042,744.89	100.00%
3 4			
4 5			
5			
	270,056,700.79	18,839,208.82	

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9,957,287.69

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				(%)
		90,894,995.49	1	33.09
		22,850,379.78	2	8.32
		11,073,454.24	1	4.03
		9,684,986.99	1	3.53
		9,657,616.66	1	3.51
		144,161,433.16		52.48

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	8,373,412.56	100.00%	1,202,066.31	14.36%	7,171,346.25	2,640,999.80	100.00%	1,359,018.69	51.46%	1,281,981.11
	8,373,412.56	100.00%	1,202,066.31	14.36%	7,171,346.25	2,640,999.80	100.00%	1,359,018.69	51.46%	1,281,981.11

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1			
1	6,937,467.84	346,873.39	5.00%
1 2	236,396.38	23,639.64	10.00%
2 3	734,209.00	367,104.50	50.00%
3	464,448.78	464,448.78	100.00%
3 4			
4 5			
5			
	8,372,522.00	1,202,066.31	

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- 156,952.38

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	27,656.00	14,542.38
	808,890.15	798,050.66
	6,330,000.00	
	1,206,866.41	1,828,406.76
	8,373,412.56	2,640,999.80

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		6,330,000.00	1	75.60%	316,500.00
		600,000.00	2 3	7.17%	300,000.00
Immunodiagnostic Systems Ltd		295,445.09	2	3.53%	18,386.57
		92,580.00	1	1.11%	4,629.00
		89,140.15	3	1.05%	89,140.15
	--	7,407,165.24	--	88.46%	728,655.72

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	196,790,595.28		196,790,595.28	2,000,000.00		2,000,000.00
	196,790,595.28		196,790,595.28	2,000,000.00		2,000,000.00

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	2,000,000.00			2,000,000.00	
		175,881,695.28		175,881,695.28	
		18,908,900.00		18,908,900.00	
	2,000,000.00	194,790,595.28		196,790,595.28	

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	128,281,332.74	110,072,010.64	964,511,113.23	851,123,580.49

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	128,281,332.74	110,072,010.64	964,511,113.23	851,123,580.49

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	2013 1 1	2013 12 31	2014 12 31
	432,199,018.66	327,769,917.69	105,090,578.39
	3,042,000.00	9,904,361.04	114,348,704.63
	119,839,239.27	133,464,357.23	334,096,707.69
	11,989,121.66	14,812,288.05	4,317,342.81
	2,286,872.56	1,288,690.58	9,235,457.88

	30,479,406.52	46,301,107.97	94,760,880.61
	258,300.09	3,412,985.46	2,375,908.35
	600,093,958.76	536,953,708.02	664,225,580.36
			45,215,378.67
	75,374,086.37	658,310,843.27	686,724,458.13
	425,980,687.84	19,880,644.03	5,411,466.24
	26,708,616.72	26,246,939.59	45,153,886.98
			155,729,957.62
			694,528.31
	2,031,964.20	2,591,838.55	10,962,267.94
			2,051,053.21
	530,095,305.13	707,030,265.44	951,942,997.10
	1,130,189,263.89	1,243,983,973.46	1,616,168,577.46
			10,224,117.09
	5,471,000.00		
	83,695,292.39	123,763,716.84	161,133,671.39
	2,457,348.42	4,603,658.37	16,954,639.15
	9,755,110.71	11,582,704.70	32,817,679.41
	10,901,251.88	6,227,533.32	29,559,947.14
	534,156.38	517,796.95	371,272.51
			33,005,000.00
	2,423,910.92	3,081,507.56	14,912,060.31

	10,000,000.00	17,500,000.00	76,000,000.00
			43,710,640.00
	125,238,070.70	167,276,917.74	418,689,027.00
	236,451,623.34	218,951,623.34	80,451,623.34
	7,480,000.00	6,631,851.89	15,262,659.81
			9,075,616.15
	243,931,623.34	225,583,475.23	104,789,899.30
	369,169,694.04	392,860,392.97	523,478,926.30
	153,600,000.00	153,600,000.00	157,267,000.00
	421,310,261.15	421,310,261.15	467,964,101.15
			43,710,640.00
	26,475,575.70	37,412,448.21	49,690,441.98
	159,633,733.00	238,800,871.13	333,300,210.10
	761,019,569.85	851,123,580.49	964,511,113.23
			128,178,537.93
	761,019,569.85	851,123,580.49	1,092,689,651.16
	1,130,189,263.89	1,243,983,973.46	1,616,168,577.46

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