
审计报告

德赛诊断系统（上海）有限公司

会审字[2015] 0710 号

华普天健会计师事务所（特殊普通合伙）

中国·北京

[2015]0710

2014 12 31

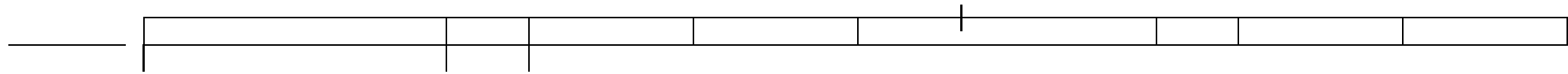
2014

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2014



2014

	9,233,850.00				2.20				20,195,898.75	42,039,728.60	71,469,479.55
	9,233,850.00				2.20				20,195,898.75	42,039,728.60	71,469,479.55
(“-”)									10,347,516.25	26,042,548.76	36,390,065.01
										41,390,065.01	41,390,065.01
1.											
2											
3											
4											
									10,347,516.25	-15,347,516.25	-5,000,000.00
1									10,347,516.25	-10,347,516.25	
2										-5,000,000.00	-5,000,000.00
3											
1											
2											
3											
4.											
1											
2											
	9,233,850.00				2.20				30,543,415.00	68,082,277.36	107,859,544.56

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DiaSys				G nther Jans			
	1999	12	28				
	[1999]		1498				
310115400248195							
2013	3	29				[2013]	251
G nther Jans			59%			16%	
DiaSys			22%				12%
			3%			3%	
		3%					
DiaSys			68.4			57%	
	26.4			22%			14.4
		12%			3.6		3%
		3.6			3%		3.6
		3%					
2014	9	11		DiaSys			

100%
492,478,217.10

70,400

DiaSys
70%

25% 24% 13.5% 7.5%

2014 9 19

[2014]

939 2014 9 22

[1999]1498 2014 9 23

310000400229163

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2

3		3	0%	0%
4	6	6	25%	25%
7	12	12	50%	50%
1			100%	100%

3

8

5

9

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2

		%	%
	20	5	4.75
	10	5	9.5
	3	5	31.67

	4	5	23.75
	5	5	19

3

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11

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4

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16

1

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17

1

A

B

A

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2

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A

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12

18

1

2014 1 7 2 —

9 — 30

— 33 —

37 —

39 — 40 —

41 — 8

37 — 2014

2014 7 1

2014 7 1 7

2014

		2013 12 31 /2013	
			+/-
30 —	30		630,000.00
2014	2014		-630,000.00

2013

2013

2

1

		17%
		15%

2

2014 9 4

GF201431000066 2014 15%
2016

1.

	86,943.75	8,469.75
	50,407,930.77	44,198,527.81
	50,494,874.52	44,206,997.56

2.

1

		(%)		(%)
	-	-	-	-

1	213.29	-	-	-	213.29
2	62,468,539.07	100.00	2,286,919.26	3.66	60,181,619.81
	62,468,752.36	100.00	2,286,919.26	3.66	60,181,833.10
	-	-	-	-	-
	62,468,752.36	100.00	2,286,919.26	3.66	60,181,833.10

		(%)		(%)	
	-	-	-	-	-

1	1,304,467.03	2.54	-	-	1,304,467.03
2	50,033,148.92	97.46	1,339,145.47	2.68	48,694,003.45
	51,337,615.95	100.00	1,339,145.47	2.61	49,998,470.48
	-	-	-	-	-
	51,337,615.95	100.00	1,339,145.47	2.61	49,998,470.48

		(%)			(%)		
3	3	54,041,372.11	86.51	-	44,961,431.43	89.86	-
4	6	7,743,611.68	12.40	1,935,902.92	4,862,256.32	9.72	1,215,564.08
7	12	665,077.88	1.06	332,538.94	171,759.57	0.34	85,879.79
1		18,477.40	0.03	18,477.40	37,701.60	0.08	37,701.60
		62,468,539.07	100.00	2,286,919.26	50,033,148.92	100.00	1,339,145.47

2

3

				(%)
		4,596,446.88	6	7.36
		4,337,265.08	6	6.94
		4,231,135.25	6	6.77
		4,107,832.66	3	6.58
		3,289,959.07	3	5.27
		20,562,638.94		32.92

3.

		%		%
1	614,601.64	90.64	855,736.52	93.46
1 2	63,429.90	9.36	59,843.90	6.54
2 3	-	-	-	-
3	-	-	-	-
	678,031.54	100.00	915,580.42	100.00

4.

1

		(%)		(%)
	-	-	-	-

1	16,334,322.58	89.98	-	-	16,334,322.58
2	1,819,349.60	10.02	3,585.25	0.20	1,815,764.35
	18,153,672.18	100.00	3,585.25	0.02	18,150,086.93
	-	-	-	-	-
	18,153,672.18	100.00	3,585.25	0.02	18,150,086.93

		(%)		(%)
	-	-	-	-

1	13,630,067.03	90.98	-	-	13,630,067.03
2	1,351,581.72	9.02	373,579.68	27.64	978,002.04
	14,981,648.75	100.00	373,579.68	2.49	14,608,069.07
	-	-	-	-	-

			14,981,648.75	100.00	373,579.68	2.49	14,608,069.07
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				(%)		(%)		
3	3		1,812,048.60	99.60	-	978,002.04	72.36	-
4	6	6	2,221.00	0.12	555.25	-	-	-
7	12	12	4,100.00	0.23	2,050.00	-	-	-
1			980.00	0.05	980.00	373,579.68	27.64	373,579.68
			1,819,349.60	100.00	3,585.25	1,351,581.72	100.00	373,579.68

2

	16,100,000.00	13,386,517.93
	226,522.58	209,532.58
	1,035,466.79	555,000.00
	450,941.22	422,771.13
	340,741.59	407,827.11
	18,153,672.18	14,981,648.75

5.

	154,767.10	-	154,767.10	154,579.88	-	154,579.88
	1,173,951.57	-	1,173,951.57	1,180,274.69	-	1,180,274.69
	16,949,821.82	-	16,949,821.82	8,583,015.43	-	8,583,015.43
	18,278,540.49	-	18,278,540.49	9,917,870.00	-	9,917,870.00

6.

	776,203.44	285,612.49
	776,203.44	285,612.49

7.

1.	32,318,583.22	1,748,645.31	1,213,817.64	791,200.00	1,606,697.67	37,678,943.84
2.	762,701.21	-	705,094.29	297,179.49	287,774.10	2,052,749.09
1	-	-	698,342.14	297,179.49	287,774.10	1,283,295.73
2	762,701.21	-	6,752.15	-	-	769,453.36
3.	-	-	-	-	-	-
1	-	-	-	-	-	-
4.	33,081,284.43	1,748,645.31	1,918,911.93	1,088,379.49	1,894,471.77	39,731,692.93
1.	6,405,324.43	634,862.66	557,151.97	198,839.52	843,174.87	8,639,353.45
2.	1,874,953.33	165,863.04	404,475.13	222,370.02	262,704.87	2,930,366.39
1	1,874,953.33	165,863.04	404,475.13	222,370.02	262,704.87	2,930,366.39
3.	-	-	-	-	-	-
1	-	-	-	-	-	-
4.	8,280,277.76	800,725.70	961,627.10	421,209.54	1,105,879.74	11,569,719.84
1.	-	-	-	-	-	-
2.	-	-	-	-	-	-
1	-	-	-	-	-	-
3.	-	-	-	-	-	-
1	-	-	-	-	-	-
4.	-	-	-	-	-	-
1.	24,801,006.67	947,919.61	957,284.83	667,169.95	788,592.03	28,161,973.09
2.	25,913,258.79	1,113,782.65	656,665.67	592,360.48	763,522.80	29,039,590.39

8.

1

	123,984.62	-	123,984.62	386,325.14	-	386,325.14
	903,823.32	-	903,823.32	350,552.68	-	350,552.68
	1,027,807.94	-	1,027,807.94	736,877.82	-	736,877.82

2

	386,325.14	500,360.69	762,701.21	123,984.62	
	350,552.68	560,022.79	6,752.15	903,823.32	
	736,877.82	1,060,383.48	769,453.36	1,027,807.94	

9.

1.	-	335,720.00	-	-	335,720.00
2.	-	38,970.00	-	-	38,970.00
1	-	38,970.00	-	-	38,970.00
3.	-	-	-	-	-
1	-	-	-	-	-
4.	-	374,690.00	-	-	374,690.00
1.	-	83,930.10	-	-	83,930.10
2.	-	67,144.08	-	-	67,144.08
1	-	67,144.08	-	-	67,144.08
3.	-	-	-	-	-
1	-	-	-	-	-
4.	-	151,074.18	-	-	151,074.18
1.	-	-	-	-	-
2.	-	-	-	-	-
1	-	-	-	-	-
3.	-	-	-	-	-
1	-	-	-	-	-
4.	-	-	-	-	-

1.	-	223,615.82	-	-	223,615.82
2.	-	251,789.90	-	-	251,789.90

10.

	1,620,566.06	-	926,037.75	694,528.31
	1,620,566.06	-	926,037.75	694,528.31

11.

	19,730,000.00	2,959,500.00	19,097,600.06	4,774,400.02
	2,290,504.51	343,575.68	1,712,725.15	428,181.28
	22,020,504.51	3,303,075.68	20,810,325.21	5,202,581.30

12.

	16,512,448.42	10,651,999.37
	16,512,448.42	10,651,999.37

13.

	1,366,979.65	1,485,203.70
	1,366,979.65	1,485,203.70

14.

1

	19,097,600.06	19,668,340.67	19,035,940.73	19,730,000.00
-	-	1,804,818.25	1,804,818.25	-

	19,097,600.06	21,473,158.92	20,840,758.98	19,730,000.00
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2

	19,097,600.06	16,846,323.57	16,213,923.63	19,730,000.00
	-	1,117,697.23	1,117,697.23	-
	-	798,418.93	798,418.93	-
	-	700,925.49	700,925.49	-
	-	34,158.24	34,158.24	-
	-	63,335.20	63,335.20	-
	-	511,853.19	511,853.19	-
	-	394,047.75	394,047.75	-
	19,097,600.06	19,668,340.67	19,035,940.73	19,730,000.00

3

	-	1,705,085.82	1,705,085.82	-
	-	99,732.43	99,732.43	-
	-	1,804,818.25	1,804,818.25	-

15.

	5,522,922.91	7,110,911.73
	829,051.39	2,320,943.55
	40,362.85	114,957.43
	40,362.85	114,957.43
	111,046.29	41,521.27
	6,543,746.29	9,703,291.41

16.

	33,005,000.00	-

	33,005,000.00	-
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17.

	644,774.42	5,049,851.26
	914,737.51	2,306,515.13
	1,559,511.93	7,356,366.39

18.

	630,000.00	700,000.00	360,000.00	970,000.00
	630,000.00	700,000.00	360,000.00	970,000.00

					/
12DZ1941802	630,000.00	-	360,000.00	270,000.00	
	-	700,000.00	-	700,000.00	
	630,000.00	700,000.00	360,000.00	970,000.00	

19.

					%
	5,263,294.50	-	3,231,847.50	2,031,447.00	22.00
	2,031,447.00	-	1,754,431.50	277,015.50	3.00
	1,108,062.00	-	646,369.50	461,692.50	5.00
	277,015.50	-	277,015.50	-	-
	277,015.50	-	277,015.50	-	-
	277,015.50	-	277,015.50	-	-
	-	2,308,462.50	-	2,308,462.50	25.00
	-	2,216,124.00	-	2,216,124.00	24.00

	-	1,246,569.75	-	1,246,569.75	13.50
	-	692,538.75	-	692,538.75	7.50
	9,233,850.00	6,463,695.00	6,463,695.00	9,233,850.00	100.00

20.

	2.20	-	-	2.20
	2.20	-	-	2.20

21.

	16,533,953.38	8,913,501.00		25,447,454.38
	14,009,461.62	5,942,334.00		19,951,795.62
	30,543,415.00	14,855,835.00		45,399,250.00

10%

15%

22.

	68,082,277.36	42,039,728.60
	59,423,340.01	41,390,065.01
	14,855,835.00	10,347,516.25
	65,000,000.00	5,000,000.00
	47,649,782.37	68,082,277.36

23.

1

	214,100,186.68	211,790,284.03
	85,087.54	333,594.58

	214,185,274.22	212,123,878.61
	97,365,176.23	101,946,459.43
	77,008.78	300,444.88
	97,442,185.01	102,246,904.31

2

	214,100,186.68	97,365,176.23	211,790,284.03	101,946,459.43
	214,100,186.68	97,365,176.23	211,790,284.03	101,946,459.43

24.

	869,954.90	957,441.67
	869,954.88	957,441.67
	1,739,909.78	1,914,883.34

25.

	17,770,880.62	19,148,898.78
	17,770,880.62	19,148,898.78

26.

	28,046,929.53	43,224,804.47
	28,046,929.53	43,224,804.47

27.

	-	541,666.68
	303,316.06	139,779.89
	197,336.98	-31,767.03
	34,822.10	30,536.44
	-71,156.98	400,656.20

28.

	577,779.36	1,628,323.27
	577,779.36	1,628,323.27

29.

1

	3,025,788.70	2,760,319.63	3,025,788.70
	13,535.00	35,466.50	13,535.00
	3,039,323.70	2,795,786.13	3,039,323.70

2

		/
	2,665,788.70	
	360,000.00	
	3,025,788.70	

30.

	-	44,554.13	-
	-	44,554.13	-
	40,000.00	3,590.00	40,000.00
	5,160.76	7,070.91	5,160.76
	45,160.76	55,215.04	45,160.76

31.

	10,350,064.21	9,718,052.88
	1,899,505.62	-4,808,138.56
	12,249,569.83	4,909,914.32

32.

1

	3,379,323.70	2,435,786.13
	3,379,323.70	2,435,786.13

2

	12,466,421.98	13,748,592.62
	8,306,575.62	9,726,917.43
	9,048,860.75	1,085,296.97
	29,821,858.35	24,560,807.02

3

	303,316.06	139,779.89
	303,316.06	139,779.89

33.

1

1		
	59,423,340.01	41,390,065.01
	577,779.36	1,628,323.27
	2,930,366.39	3,010,649.97
	67,144.08	61,548.74
	926,037.75	926,037.75
“ ”	-	44,554.13
	-	-
	-	-
“ ”	-303,316.06	401,886.79
“ ”	-	-
“ ”	1,899,505.62	-4,808,138.57
	-	-
“ ”	-8,360,670.49	-247,675.92
“ ”	-14,556,201.91	-6,526,980.66
“ ”	-2,241,774.64	11,499,976.62

	-	-
	40,362,210.11	47,380,247.13
2		
	-	-
	-	-
	-	-
3		
	50,494,874.52	44,206,997.56
	44,206,997.56	23,833,244.35
	-	-
	-	-
	6,287,876.96	20,373,753.21

2

1	50,494,874.52	44,206,997.56
	86,943.75	8,469.75
	50,407,930.77	44,198,527.81
	-	-
2	-	-
	-	-
3	50,494,874.52	44,206,997.56

1.

(DiaSysDiagnosticSystemsGmbH)		2014 9 57% 22%
Günther Gorka		
	60006771-9	25%
	67785132-5	
DiaSys Diagnostic Systems (HongKong) Co., Ltd.		
DiaSys Japan Kabushiki Kaisha, Kobe		
Diasys Mongolia Co., Ltd		

59471316-2

2.

1

					%		%
				275,130.60	0.13	1,056,273.00	0.50
				4,353,538.43	2.03	3,146,727.62	1.48
				4,628,669.03	2.16	4,203,000.62	1.98
				37,326,842.21	35.28	73,239,568.92	73.26
				16,465,310.89	15.56	12,017,032.84	12.02
DiaSysDiagnosticSystems (HongKong)Co., Ltd.				18,783,160.33	17.75	2,093,787.42	2.09
				25,046,899.51	23.67	998,856.80	1.00
				97,622,212.94	92.27	88,349,245.98	88.37
				-	-	309,226.48	25.62

2

				0.49	1,304,467.03
				212.80	-
				-	8,062,221.00
				16,100,000.00	5,324,296.93
	DiaSys			2,374,528.82	1,696,853.53
				1,319,789.06	3,285,092.31
				1,243,964.19	1,168,662.46
	DiaSysDiagnosticSystems(HongKong)Co., Ltd.			9,461,757.20	-

		-	4,000,000.00
		628,337.86	581,146.76
	G nther Jans	16,436.56	468,704.50

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